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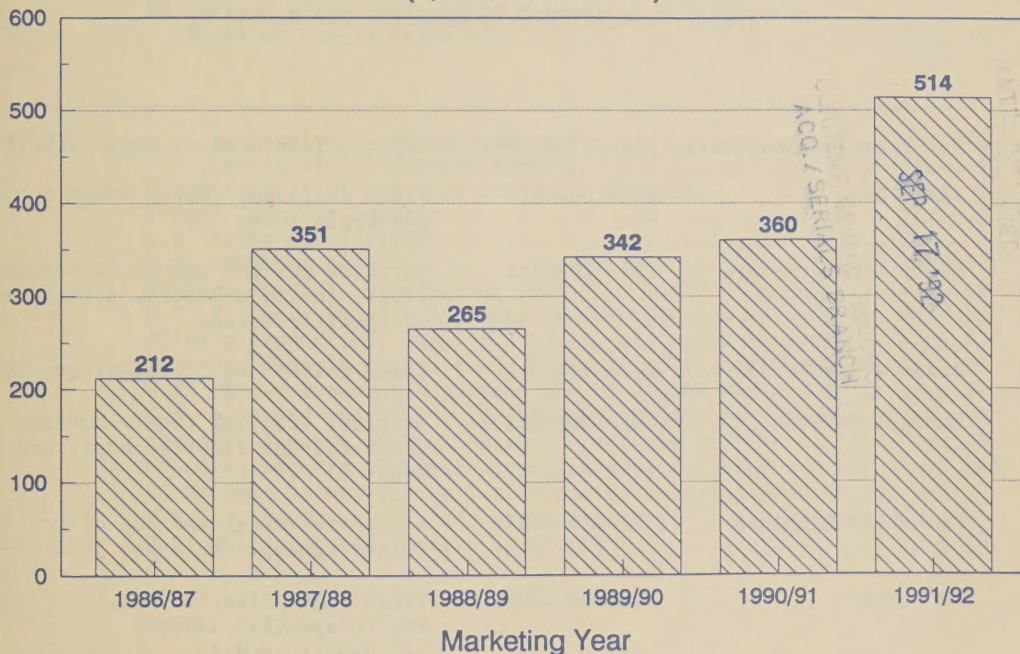
Foreign
Agricultural
Service

Circular Series
FHORT 9-92
September 1992

Horticultural Products Review

U.S. Exports of Fresh Apples at Record Levels

(1,000 Metric Tons)



Sources: U.S. Bureau of the Census
Statistics Canada

Marketing year 1991/92 which ended in June has been phenomenal for U.S. apple exports, with records set for volume and value. Exports totaled 514,000 metric tons, up 43 percent from last year. Sales rang up at \$320 million, up 42 percent from the previous year.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in June 1992 totaled \$537 million, 11 percent above the same month a year earlier. Sales increases of fresh oranges, cherries, fruit and vegetable juices, canned vegetables, and wine helped to offset sales decreases of grapefruit, lemons, tomatoes, and almonds. During the first 9 months (October-June) of fiscal 1992, the total value of U.S. horticultural exports reached \$4.62 billion--15 percent above the same period in fiscal 1991.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUN 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT	CITRUS MT										
	GRAPEFRUIT	19,694	13,463	416,067	414,355	458,872	12,248	6,852	244,998	229,019	268,291
	LEMONS	11,215	12,365	92,883	103,200	159,389	12,974	9,605	87,374	87,894	117,456
	ORANGES, INCL TMLPS	22,597	53,836	216,157	406,612	251,948	20,790	27,315	155,973	25,129	189,150
	OTHER CITRUS	341	1,323	16,213	23,690	18,057	572	636	15,717	20,987	17,102
	Subtotal:—	54,772	80,266	741,321	947,759	848,267	46,591	44,411	504,063	563,031	592,301
FR, FRT, NON-CIT	MT										
	APPLES	23,522	28,871	302,681	445,356	371,313	14,630	18,350	188,032	275,010	233,415
	AVOCADOS	377	1,101	2,658	5,534	4,264	798	1,441	4,278	7,274	6,454
	CHERRIES SWT & TRT	7,857	15,904	11,976	26,456	18,827	28,026	50,301	42,003	93,333	65,099
	GRAPES	10,753	15,612	108,548	122,524	190,442	18,394	21,381	123,101	134,209	208,563
	KIWI/FRUIT	21,767	43,732	68,672	94,886	125,824	13,640	12,243	43,728	39,681	75,471
	MELONS	510	641	7,248	6,496	9,001	890	1,149	9,551	10,752	12,565
	PAPAYA	14,178	17,377	25,475	31,686	68,385	14,320	15,114	27,527	29,536	59,809
	PEACHES & NCTRNS	2,464	2,367	10,783	23,216	34,101	1,836	1,249	16,012	10,627	64,282
	PEARS	5,586	5,245	29,898	35,474	42,170	8,020	8,430	52,781	58,438	75,732
	STRAWBERRIES	11,176	7,310	37,734	31,658	59,124	8,374	8,430	35,569	34,558	58,459
	OTHER NON-CITRUS	104,981	152,611	696,093	926,028	1,070,535	117,328	150,558	600,113	772,428	930,501
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	606	1,385	6,166	5,422	8,583	1,083	2,873	9,848	10,150	13,973
	FRUIT MIXTURES	1,918	1,694	22,108	24,905	28,059	1,927	1,924	22,181	27,991	28,184
	MARACHINO CHRY	306	1,335	14,237	15,771	18,476	1,499	1,044	13,718	15,148	14,508
	PEACHES CANNED	1,885	1,335	14,237	15,771	18,476	1,499	1,044	13,718	15,148	14,508
	PINEAPPLE CANNED	962	1,016	5,868	5,442	8,300	792	625	4,927	4,680	7,133
	PRT PREP/PRES	4,213	4,929	41,312	45,061	55,389	4,754	5,844	45,398	51,775	61,740
	OTHER CANNED FR	2,116	5,591	18,576	30,860	25,697	1,309	4,462	19,881	30,211	27,610
	Subtotal:—	12,007	16,228	110,573	129,957	146,876	13,048	17,412	118,961	145,121	160,698
DRIED FRUIT	MT										
	PRUNES DRIED	7,169	5,807	77,254	69,922	100,070	8,784	8,959	95,694	100,848	123,888
	RAISINS DRIED	10,169	9,104	99,781	93,922	127,186	13,924	13,824	134,553	124,404	181,474
	OTHER DRIED FRUIT	1,659	1,692	16,919	19,859	17,332	2,715	1,827	34,562	41,938	44,504
	Subtotal:—	18,981	16,603	193,466	176,100	259,700	25,928	25,615	262,510	267,210	351,805
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	1,043	894	18,885	4,999	21,758	581	1,645	11,237	9,421	14,240
	STRAWBERRIES, FZN	962	1,022	6,303	8,434	11,243	1,363	1,206	9,202	10,927	15,709
	OTHER FZN FRUIT	778	2,191	6,834	11,730	11,658	1,561	2,621	9,777	15,958	16,184
	Subtotal:—	2,784	4,108	32,024	25,163	44,660	3,507	5,473	30,217	36,308	46,134
FRT&VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	3,464	6,856	25,154	46,147	36,416	2,344	4,198	16,213	29,546	22,892
	ORANGE JU NT CNC	5,505	7,573	31,691	46,910	42,468	14,435	6,881	28,221	41,589	37,161
	ORANGE JUICE CNC	30,959	38,609	232,303	249,190	303,077	13,238	17,976	100,232	114,497	134,463
	OTHER JUICES	40,719	40,719	299,562	299,562	303,077	13,238	17,976	100,232	114,497	134,463
	Subtotal:—	65,150	93,610	517,765	643,812	695,740	35,242	50,860	275,767	355,350	367,722
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHLD	1,846	1,217	16,419	18,595	16,968	3,722	2,568	45,861	52,732	47,367
	BROCCOLI	6,869	6,563	70,707	79,195	79,794	4,060	5,081	44,794	48,055	52,177
	CAULIFLOWER	5,188	6,553	49,126	63,233	59,296	4,400	4,844	36,779	42,177	42,775
	CELERY	11,753	11,026	93,893	101,122	107,551	4,256	4,476	35,501	34,007	40,405
	LETTUCE, FR, CH.	20,549	25,316	245,437	259,142	289,090	10,732	4,236	113,852	106,666	131,780
	ONIONS, FR	9,648	12,634	121,584	113,369	153,768	4,187	4,425	43,850	41,387	44,229
	PEPPERS	7,597	7,104	70,037	71,273	80,009	4,841	4,677	39,747	37,484	46,131
	TOMATOES, FR, CH.	10,440	15,432	101,482	118,977	138,305	15,037	8,880	89,046	97,449	111,487
	OTHER VEG FR.	75,926	107,812	416,276	487,259	506,229	40,132	40,539	250,479	253,608	304,903
	Subtotal:—	149,797	193,861	1,184,965	1,312,166	1,430,971	91,070	84,544	701,173	714,313	831,268
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,463	2,471	11,971	17,539	16,354	1,231	1,897	9,837	13,614	13,964
	SWEET CORN CANNED	12,612	12,416	101,191	101,507	130,223	9,770	5,882	81,467	80,480	103,453
	TOMATO PASTE	3,181	3,264	22,823	44,296	35,619	3,185	3,419	21,663	41,571	34,247
	TOMATO SAUCE	13,830	16,159	117,816	140,122	162,248	17,864	22,699	149,014	183,579	204,111
	OTHER CANNED VEG.	34,072	41,416	295,723	355,377	394,313	34,797	43,078	304,917	362,927	407,019
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	14,315	15,799	119,724	141,872	163,242	10,436	10,922	88,129	100,281	119,722
	FZN SWT CORN	4,642	4,391	42,985	46,613	56,430	3,675	3,543	35,663	36,770	45,558
	OTHER POT FZN	1,527	1,458	12,421	10,887	15,717	1,407	1,275	12,120	9,743	15,113
	OTHER FZN VEG	2,909	2,512	45,757	47,712	71,166	2,166	2,255	14,255	16,878	17,208
	Subtotal:—	25,424	27,541	220,889	250,087	294,134	20,349	21,509	180,040	195,670	238,868
DEHYD VEGETABLES	MT										
	GARLIC DEHY	500	646	5,609	6,333	7,556	1,300	1,603	12,991	14,639	17,617
	ONIONS DEHY	1,940	1,798	17,382	16,623	22,499	4,476	2,107	40,281	39,805	52,446
	POTATO DEHYD	2,891	3,027	24,863	32,429	32,414	3,033	2,920	26,787	29,732	34,525
	OTHER DEHYD VEG.	2,290	3,313	22,801	24,717	30,097	2,884	3,736	29,260	34,487	38,225
	Subtotal:—	7,622	8,785	70,656	80,103	92,867	11,695	12,368	109,320	115,665	142,615
TREE NUTS	MT										
	ALMOND SH/PRP	11,250	7,607	133,825	126,993	184,043	32,879	25,243	379,303	416,811	533,973
	ALMONDS UNSHLD	797	696	10,709	9,059	13,548	2,598	1,459	21,844	18,980	28,067
	PISTACHIO UNSHLD	326	1,006	4,025	7,196	4,813	1,042	3,081	12,691	24,658	15,201
	WALNUTS, SHLD	705	919	10,149	16,941	12,413	2,768	3,053	14,063	11,208	17,208
	WALNUTS UNSHLD	211	116	44,851	49,089	46,449	3,882	80,398	80,398	85,236	82,850
	OTHER NUTS	2,756	3,537	34,110	43,527	44,862	9,468	11,627	94,419	127,305	127,638
	Subtotal:—	16,137	13,884	237,671	252,807	306,048	49,060	45,198	622,726	726,446	828,938
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	2,292	2,579	25,038	25,464	32,090
	OTHER NURSERY	0	0	0	0	0	10,056	10,295	133,731	137,805	162,417
	Subtotal:—	0	0	0	0	0	12,349	12,875	158,770	163,270	194,507
HOPS & PRODUCTS	MT										
	HOP EXTRACT	134	498	1,846	3,952	2,397	2,114	4,213	26,863	51,100	34,609
	HOP PELLETS	841	650	4,709	4,131	5,898	4,086	3,369	24,787	23,040	31,280
	HOPS, NSFP	286	33	1,018	2,221	1,258	1,109	698	5,602	11,662	7,647
	Subtotal:—	1,262	1,181	7,574	10,305	9,554	7,310	8,281	57,253	85,804	73,537
WINE	KL										
	GRAPE WINES	9,602	10,282	76,479	85,059	105,677	12,526	13,604	97,600	112,630	138,841
	OTHER WINE PRODUCTS	2,075	1,825	11,930	15,451	15,365	1,214	909	6,514	7,748	8,079
	Subtotal:—	11,677	12,107	88,409	100,511	121,042	13,741	14,514	104,115	120,379	146,920
Grand Total:						482,119 536,702 4,029,952 4,623,928 5,312,838					

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
JUN 92

NAME		QUANTITY					VALUE (1,000 DOLLARS)				
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TOTDTE LAST YR	YR TOTDTE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
APPLES	MT	6,239	18,388	98,304	123,063	111,285	4,745	13,553	40,585	75,171	45,360
AVOCADO		267,957	316,313	2,378,064	2,606,122	3,211,182	77,495	93,634	677,302	769,097	922,347
BANANA		16,980	23,860	236,692	219,502	263,216	4,773	51,368	254,114	177,882	181,847
CANTALOUPE		28,534	23,725	332,439	309,507	337,740	35,408	12,295	80,648	72,173	81,847
GRAPE		5,255	2,512	15,169	16,980	31,313	7,443	51,368	254,114	255,026	258,659
KIWI/FRUIT		20,957	13,991	57,683	46,533	91,639	14,043	14,482	44,863	17,356	64,038
MANGO		1,789	7,152	49,377	54,054	49,635	0	3,759	32,880	34,049	33,021
PEACH		11,298	13,005	83,964	96,739	111,117	1,160	3,759	26,572	31,868	27,500
PEAR		0	1,996	951	2,631	5,788	0	3,592	28,813	33,849	38,788
PINEAPPLE		1,424	434	14,320	10,437	14,571	828	1,402	19,492	12,901	19,656
RASPBERRY		7,641	6,548	116,626	117,437	113,395	1,332	1,554	12,170	138,306	184,170
STRAWBERRY		38,087	29,949	393,861	367,492	484,426	3,237	1,774	42,170	39,012	43,376
OTHER MELON		2,907	2,234	33,717	31,577	43,279	4,341	3,414	41,042	46,155	52,886
OTHER FRUIT		406,213	437,995	3,852,299	4,039,314	4,886,160	164,914	198,372	1,428,200	1,543,758	1,784,427
Subtotal:—											
DRIED FRUIT											
DATE	MT	66	747	4,964	6,574	5,537	158	888	4,938	7,033	5,695
DRD APRICOT		620	257	4,907	6,515	5,722	1,445	288	12,688	12,636	16,417
DRD FIG & PASTE		311	303	7,369	8,712	9,903	306	288	17,309	12,771	18,585
RAISIN		1,010	295	7,615	4,691	11,229	1,059	360	6,458	4,514	10,198
OTHER DRD FRUIT		897	629	8,861	5,084	11,886	1,371	1,173	9,649	8,899	12,990
Subtotal:—		2,907	2,234	33,717	31,577	43,279	4,341	3,414	41,042	46,155	52,886
FROZEN FRUIT											
FZN RSP	MT	202	68	2,491	1,938	3,551	258	90	3,301	2,999	4,592
FZN STR		2,119	1,913	12,633	17,047	11,414	2,698	2,267	23,689	18,635	26,675
OTHER FZN FRUIT		1,719	3,785	13,991	15,596	12,941	4,289	1,662	16,605	16,895	18,520
Subtotal:—		3,741	3,785	35,416	34,576	42,941	4,289	4,062	40,595	38,531	49,787
CND/PRP FRUIT											
CANNED PEACH	MT	413	1,264	8,525	18,067	10,569	246	941	5,062	11,675	6,203
CANNED PEAR		0	0	383	8	388	0	0	33	33	304
CANNED PINEAP		30,893	25,923	211,562	263,836	281,506	21,867	17,517	137,815	177,436	183,864
MIXED FRUIT		313	322	2,079	2,896	2,684	305	351	2,014	3,280	2,651
PRP/PRP FRUIT		15,822	17,169	13,277	14,652	113,085	24,597	29,913	210,223	257,392	300,868
OTHER CND FRUIT		10,251	10,982	93,144	96,937	113,085	24,597	29,913	210,223	161,787	165,535
Subtotal:—		57,664	55,087	446,943	530,505	602,186	66,071	67,574	503,480	611,096	689,544
FRV/JUICE (SSE)											
APPLE/PEAR JU	KL	113,553	104,201	833,733	681,446	1,018,546	36,240	40,688	207,661	262,388	274,227
FCOJ		59,318	45,866	852,247	835,697	1,193,780	13,571	13,773	206,925	262,905	280,790
GRAPE JU		5,897	21,366	71,888	90,227	88,399	1,695	8,189	17,285	32,037	22,190
PINAP JU		37,521	28,196	280,616	286,961	352,313	11,397	7,463	70,942	75,906	89,672
OTHER FRUIT JU		7,848	9,932	7,158	7,031	142,918	3,975	2,856	35,196	25,610	41,818
Subtotal:—		224,139	206,726	2,135,644	1,964,964	2,765,958	66,879	72,471	538,011	647,848	708,699
VEGETABLES FR											
ASPARAGUS	MT	53	288	20,275	21,560	23,446	42	254	28,723	29,423	31,916
BEAN		270	933	87,125	91,560	96,162	90	77	10,438	10,935	10,969
BELL PEPPER		3,693	2,666	87,125	75,865	96,162	6,812	4,990	87,613	74,597	100,025
CARROT		625	782	44,613	53,349	54,539	125	14	13,154	14,722	15,596
CHILI PEPPER		3,051	1,585	24,653	25,879	36,007	4,445	3,936	29,996	43,009	37,285
CUCUMBER		5,495	5,460	166,900	165,663	173,639	3,314	3,078	75,061	66,172	77,819
EGGPLANT		196	138	19,339	16,797	19,698	3,530	3,478	12,470	12,470	12,470
GARLIC		2,992	3,705	14,989	13,247	19,698	3,530	3,478	18,061	14,052	14,306
LETTUCE		269	210	9,385	6,303	12,596	118	83	4,451	3,328	5,365
ONION		8,727	6,632	193,465	176,037	209,295	5,567	6,248	91,898	97,252	102,910
POTATO, INCL SD		18,443	6,606	305,760	135,831	321,975	3,065	1,008	52,554	21,855	55,027
SQUASH		1,847	17,138	74,091	70,057	77,799	779	100	48,002	48,002	48,002
TOMATO		20,456	13,009	327,354	175,564	360,795	28,422	6,719	245,147	124,903	264,444
OTHER FRV VEG		14,496	14,982	194,043	202,657	246,172	11,670	10,698	125,393	134,058	155,069
Subtotal:—		80,622	57,300	1,493,249	1,160,030	1,662,026	68,282	41,179	842,493	687,347	941,236
VEG CANNED/DEHYD											
CND ARTICHOKE	MT	1,470	2,205	11,569	11,924	16,945	2,338	3,376	20,111	18,479	28,101
CND MSHROOMS		5,995	4,583	38,679	39,157	51,207	13,008	10,313	92,339	91,203	122,586
CND PIMIENTO		522	572	6,155	5,385	10,841	879	990	10,295	9,543	13,011
CND TOM		696	710	8,306	7,095	10,324	337	343	3,500	4,002	4,002
TOM PASTE		4,717	4,980	35,973	14,056	45,520	3,157	3,235	24,972	21,788	31,789
TOM SAUCE		269	946	9,421	4,627	11,727	161	512	5,923	2,976	7,431
DEHYD VEGETABLES		6,384	12,555	62,691	64,602	88,265	10,610	11,339	90,194	82,074	114,640
OTHER CND VEG		11,448	13,276	122,990	130,846	173,365	10,868	12,706	117,387	125,989	164,688
Subtotal:—		31,506	39,831	295,788	277,695	405,307	41,361	42,815	364,926	342,925	487,005
VEGETABLES FZN											
BROCCOLI FZN	MT	6,279	11,178	84,883	122,972	107,610	4,204	7,666	56,020	84,193	71,178
Cauliflower FZN		228	951	22,992	17,282	24,706	163	101	17,349	14,098	18,739
OKRA FZN		160	951	4,430	4,430	508	195	468	5,584	3,584	3,584
POTATO FZN		6,987	11,219	56,594	65,982	72,850	3,880	5,481	30,762	35,095	39,707
OTHER VEG FZN		121,886	124,110	867,072	758,382	1,078,787	5,034	6,893	54,695	67,115	70,916
Subtotal:—		136,142	147,595	1,035,825	969,050	1,291,150	13,751	20,652	161,158	203,037	204,567
TREE NUTS											
BRAZILS TOT	MT	2,386	463	7,509	5,475	10,367	2,624	676	12,497	8,319	16,767
CASHEWS TOT		3,370	4,254	39,527	38,864	52,678	16,903	18,404	182,147	178,943	251,682
FILBERTS TOT		244	189	3,997	2,580	4,329	694	540	11,808	7,206	12,798
PISTACHIOS TOT		0	0	0	0	0	0	0	0	0	0
OTHER NUTS		7,011	4,846	71,243	63,620	89,885	11,990	6,895	120,421	107,396	146,061
Subtotal:—		13,021	9,753	122,870	110,632	157,896	32,246	26,155	328,628	302,449	429,387
NURSERY PRODUCTS											
CARNATIONS	NONE	0	0	0	0	0	4,738	5,091	60,468	68,986	70,517
ROSES		0	0	0	0	0	6,167	5,303	80,013	77,346	95,690
OTHER CUT FLRS		0	0	0	0	0	10,064	10,899	119,863	126,329	148,777
OTH NURS PRODS		0	0	0	0	0	2,667	2,790	96,751	104,597	148,575
Subtotal:—		0	0	0	0	0	23,638	24,083	357,097	372,260	463,560
HOPS & PRODUCTS											
HOPS & PELLETS	MT	142	191	7,747	7,509	7,966	750	1,217	26,866	33,999	28,224
OTHER HOP PRODS		0	0	1,296	890	1,447	0	4	9,363	4,726	9,696
Subtotal:—		142	191	9,044	8,400	9,414	750	1,222	36,230	38,726	37,920
WINE											
GRAPE WINES	KL	18,339	28,913	178,458	188,648	231,045	67,968	121,295	714,732	782,927	920,681
OTHER WN PROD		641	659	5,876	5,466	7,481	1,127	1,152	11,628	10,857	14,842
Subtotal:—		18,981	29,573	184,335	194,115	238,527	69,096	122,447	726,360	793,784	935,524
Grand Total:							555,624 624,410 5,368,228 5,627,920 6,784,548				

UPDATES

General Developments

--Dutch imports of U.S. horticultural products continued to increase in 1991. In 1991, they reached over \$155 million, up 11 percent from 1990. In guilders terms, the increase was not so steep (see table on page 7). The figures shown on the table include products that were re-exported, but do not include transshipments.

Vegetables - Imports of fresh celery and iceberg lettuce have increased sharply in the past few years. The Dutch also import carrots, canned sweet corn, and tomatoes from the United States. In years with domestic shortfalls, the Dutch also buy U.S. onions. Dried onions, dried carrots, and other dried vegetables are also purchased by the Dutch.

Citrus - The Netherlands is a major importer and re-exporter of Florida pink grapefruit. In 1990/91, about 55 percent was re-exported, mostly to Germany. California is a supplier of Minneolas from February through April, and in some years, of oranges in the summer. Since the 1989 freeze in Florida, exports of frozen concentrated orange juice have declined substantially.

Non-citrus Fruit - Apples from Washington state are the most important non-citrus fruit exported to the Netherlands. Imports this year are up substantially over 1991, due to the small European crop in 1991. The Netherlands is an important buyer of Puerto Rican mangoes.

Tree Nuts - California almonds make up the largest horticultural food imported from the United States. Most of the almonds are used in the processing of almond paste for bakery purposes.

Ornamentals - Florida exports tropical foliage, and particularly leatherleaf. Leatherleaf is the biggest single U.S. horticultural product exported to the Netherlands.

DUTCH IMPORTS OF U.S. HORTICULTURAL PRODUCTS
(VALUES AS SHOWN)

	\$1,000			1,000 guilders		
	1989	1990	1991	1989	1990	1991
<u>Vegetables, Fresh & Processed</u>						
Fresh	\$939	\$3,110	\$6,564	1,991	5,660	10,830
Dried	\$2,858	\$2,857	\$4,070	6,058	5,200	6,715
Other processed	\$771	\$779	\$4,950	1,634	1,417	8,167
<u>Fruit, Fresh & Processed</u>						
Citrus						
Grapefruit	\$19,867	\$20,669	\$23,047	42,117	37,617	38,027
Other citrus	\$4,900	\$5,098	\$1,685	10,389	9,278	2,780
Non-Citrus						
Apples	\$2,560	\$3,770	\$6,602	5,428	6,861	10,894
Pears	\$2,230	\$3,079	\$2,584	4,728	5,603	4,263
Mangoes	\$3,017	\$4,159	\$3,275	6,395	7,570	5,404
Other non-citrus	\$2,397	\$2,396	\$2,811	5,081	4,361	4,638
Dried fruit						
Raisins	\$5,526	\$6,595	\$8,298	11,716	12,002	13,692
Other dried fruit	\$1,797	\$3,065	\$2,961	3,809	5,579	4,885
Juices						
Citrus juice	\$7,677	\$3,845	\$2,481	16,276	6,998	4,094
Other	\$122	\$1,163	\$328	259	2,116	541
Other processed fruit	\$3,966	\$4,047	\$5,292	8,407	7,366	8,732
<u>Tree Nuts</u>						
Almonds	\$24,922	\$32,977	\$28,557	52,834	60,018	47,119
Walnuts	\$4,319	\$6,519	\$5,993	9,157	11,864	9,888
Other	\$1,363	\$2,516	\$3,292	2,890	4,580	5,431
<u>Nursery</u>						
Potted plants	\$2,219	\$2,359	\$3,280	4,705	4,294	5,412
Cut foliage (leatherleaf)	\$22,181	\$23,995	\$31,222	47,024	43,671	51,516
Other ornamental	\$3,947	\$5,070	\$5,608	8,368	9,228	9,253
<u>Wine and wine products</u>						
	\$642	\$834	\$997	1,360	1,769	2,114
Other horticultural products	\$589	\$660	\$847	1,249	1,202	1,398
Total	\$118,809	\$139,700	\$155,026	251,875	254,254	255,793

Exchange rates used: 1989, \$1.00=2.12 guilders; 1990, \$1.00=1.82 guilders; 1991, \$1.00 = 1.65 guilders.

Source: Agricultural Affairs Office, The Hague.

Tree Nuts

--Israel imported \$30 million of fresh or dried pistachios, almonds, walnuts and hazelnuts in 1991. Of the four tree nuts, pistachio imports were greatest at \$11.5 million. Imports of almonds, walnuts, and hazelnuts followed at \$8 million, \$6.4 million, and \$3.9 million, respectively. U.S. product dominated Israel's walnut import market as well as, to a somewhat lesser extent, the almond import market. Under the U.S.-Israel Free Trade Agreement, all tariffs on products traded between the two countries will be eliminated by January 1, 1995. In some cases, as for almonds, Israel has already eliminated tariffs. Israel imposes a variable levy on imports of almonds and walnuts, but not on pistachios or hazelnuts. For almonds, the variable levy is \$1,700/metric ton on inshell product and \$2,300/ton on kernels. U.S. product is exempt from the variable levies for walnuts, which are normally \$300/ton on inshell product and \$500/ton on shelled.

ISRAEL: TREE NUT IMPORTS Calendar Year 1991

TREE NUT	VOLUME (Metric Tons)	VALUE (\$1,000)	U.S. SHARE (Percent)	DUTY (Percent)
PISTACHIOS	3,231	11,538	4	22
ALMONDS				
In Shell	138	395	100	0
Shelled				
Indust. Use	451	1,667	58	0
Other	1,537	5,920	81	0
WALNUTS				
In Shell	273	747	93	22
Shelled	NA	5,693	89	22
HAZELNUTS				
Shelled				
Indust. Use	569	1,820	0	0
Other	NA	2,129	3	22

SOURCE: Central Bureau of Statistics, Israel Customs Authority

Dried Fruit

--U.S. dried prune domestic sales and exports declined in marketing year (August-July) 1991/92. As shown in the table on page 9, domestic sales of dried prunes, processed condition, dropped almost 4 percent in 1991/92, to 90,748 metric tons. Exports dropped even further, 8.1 percent, to 70,430 tons. Except for Asia, export declines were seen in every region of the world. In Asia, the big 11 percent export growth stemmed mainly from a 12.4 percent boost in export shipments to Japan, to 14,640 tons. Japan is now the leading destination of U.S. dried prunes, followed by Germany and Italy. Exports to Germany dipped 11 percent, to 13,881 tons, while they held steady to Italy, at 10,038 tons. Domestic and foreign sales were down because of short supplies and higher prices. The share of exports going to Europe declined from 71 to 62 percent, while the Asian share increased from 21 to 25 percent. Export shipments to Hong Kong, Taiwan, and Israel also advanced.

U.S. Prune Disposition
Marketing Years 1990/91 and 1991/92
(Quantity in Net Metric Tons, Processed Condition)

	1990/91	1991/92	Percent change
U.S. sales	94,096	90,748	-3.6
Exports			
<u>North, Central and South America</u>			
Canada	4,517	3,874	-14.2
Mexico	2,292	1,555	-32.2
Others	1,413	1,667	+18.0
Total Americas	8,222	7,095	-13.7
<u>European Community</u>			
Germany	15,681	13,881	-11.5
Italy	10,097	10,038	-0.6
United Kingdom	4,639	4,901	+5.6
Denmark	2,883	2,243	-22.2
France	2,000	1,794	-10.3
Spain	2,739	1,716	-37.4
Netherlands	1,576	1,188	-24.6
Belgium/Luxembourg	906	572	-36.8
Others	475	198	-58.4
Total European Community	40,997	36,532	-10.9
<u>Other European Countries</u>			
Finland	2,957	2,604	-11.9
Sweden	3,442	2,082	-39.5
Norway	1,754	1,357	-22.6
Switzerland	841	788	-6.3
Others	367	185	-49.6
Total Other Western Europe	9,360	7,016	-25.0
<u>Asia</u>			
Hong Kong	386	647	+67.8
Japan	13,030	14,640	+12.4
Singapore	1,170	1,012	-13.5
Taiwan	884	1,025	+16.0
Others	374	339	-9.2
Total Asia	15,843	17,664	+11.5
<u>Other Markets</u>			
Australia	1,165	939	-19.4
Israel	346	522	+50.9
Others	698	662	-5.1
Total Other Markets	2,208	2,123	-3.9
Total Exports	76,631	70,430	-8.1

Source: Prune Marketing Committee.

--U.S. exports of raisins declined slightly in marketing year (August-July) 1991/92. According to the Raisin Administrative Committee, total U.S. exports of raisins in 1991/92 dropped by 3 percent, to 104,642 tons. The United Kingdom was the leading destination, with 25,037 tons, down 6 percent. Exports to Japan, the second leading destination, were up 7 percent to 24,405 tons. New promotional programs and distribution channels are the main reasons exports to Japan increased. Germany, the third leading destination, saw exports decline 14 percent to 12,433 tons. The aftermath of reunification euphoria and price competition are the main reasons for the German decline.

U.S. Raisin Exports ¹

Country	Metric tons 1990/91	Metric tons 1991/92	Percent change
European Community			
Belgium/Luxembourg	1,998	2,029	1.6
Denmark	6,122	5,658	-7.6
Germany	14,535	12,433	-14.5
Netherlands	5,172	4,256	-17.7
Spain	771	772	0.2
United Kingdom	26,537	25,037	-5.7
Others	775	948	22.3
Total European Community	55,910	51,132	-8.5
Other Europe			
Finland	2,582	2,372	-8.1
Norway	2,412	2,385	-1.1
Sweden	6,290	5,538	-12.0
Others	748	248	-66.8
Total Other Europe	12,031	10,526	-12.5
Asia and Oceania			
Hong Kong	1,024	1,383	35.1
Israel	591	508	-13.9
Japan	22,880	24,405	6.7
Korea	3,268	3,701	13.2
Malaysia	657	1,083	64.7
New Zealand	1,347	1,483	10.1
Philippines	344	542	57.5
Singapore	2,714	2,784	2.6
Taiwan	2,990	2,888	-3.4
Other countries			
Canada	7,915	7,861	-0.7
Venezuela	835	690	-17.3
Others	3,040	3,005	-1.1
Total	107,845	104,642	-3.0

Source: Raisin Administrative Committee

¹ Includes natural raisins, golden seedless, and zante currants.

Vegetables

--Effective August 20, Revenue Canada removed the snapback duty on imports of fresh lettuce from the United States entering all parts of Canada. In effect since June 24 in the Western region (all of Canada west of Thunder Bay, Ontario), and in effect since July 3 for the Central region (Quebec and Ontario east of Thunder Bay), the tariff was removed because import prices returned to above 90 percent of the 5-year average price for 5 consecutive days.

Lettuce is broken into two categories for tariff purposes by the Canadian government. The first, in packages not exceeding 2.27 kilograms, has an FTA tariff of Canadian 1.6 cents/kilogram, but not less than 9 percent, plus 3 percent. The snapback tariff was 2.76 cents/kilogram but not less than 15 percent, plus 5 percent. The second category, lettuce in bulk or in packages exceeding 2.27 kilograms, has an FTA tariff of 1.6 cents/kilogram but not less than 9 percent. The snapback tariff was 2.76 cents/kilogram but not less than 15 percent.

--Effective August 28, Revenue Canada removed the snapback duty on fresh cabbage entering Canada's western tariff region (All of Canada west of Thunder Bay, Ontario.) In effect since July 3 in the western region, the tariff was removed because import prices returned to above 90 percent of the 5-year average price for 5 consecutive days. This means that the duty on U.S. cabbage exported to this region of Canada reverts back to the FTA rate of 1.6 cents per kilogram (but not less than 9 percent) from the MFN rate of 2.76 cents per kilogram (but not less than 15 percent).

--U.S. exports of tomato products in 1991/92 (July/June) to Canada and Mexico surged. Reduced prices on most tomato products due to large carry-over stocks, and improved access to the Canadian and Mexican markets due to U.S.-Canada Free Trade Agreements and Mexican trade reform may have contributed to the growth in exports.

Total 1991/92 U.S. sales of tomato paste reached \$52 million, an increase of 6 percent over 1990/91. Canada easily remained the largest market with a 6-percent increase to \$30 million. Exports to Mexico increased dramatically from only \$385,000 in 1990/91 to nearly \$4.5 million in 1991/92, making it the third largest market. Sales to the Philippines also increased significantly, from \$214,000 to \$2 million. These increases more than offset export declines to Japan (the second largest market at \$8 million), the European Community (EC), and Korea.

U.S. tomato sauce exports increased to \$50.5 million in 1991/92, up 114 percent from the previous year. Sales to Canada and Mexico fueled the growth with dynamic increases of 260 percent and 119 percent, respectively. Canada is now, by far, the largest market at \$35 million, with Japan (which also increased 67 percent) a distant second at \$5.6 million. Saudi Arabia added to the sales increase, with exports expanding 51 percent to \$1.4 million. However, two large markets experienced sharp declines--the EC, down 60 percent to \$1.6 million, and Korea, down 87 percent to \$185,000.

Growth in sales of canned tomatoes to Canada and Japan in 1991/92 helped boost total exports to \$9 million, up 43 percent from 1990/91. Canada remains the largest market at \$5.7 million and Japan moved into second at \$1.5 million. Exports to the EC declined by 45 percent to only \$611,000.

Wine

--Imports satisfy half of Colombia's demand for wine. Popular imported wines come from Chile, Spain, France, Germany and Peru. Chile accounts for an estimated 50 percent of Colombia's wine imports. U.S. wines are only just being introduced to the Colombian market. U.S. data show wine exports to Colombia in 1991 totaled 120,000 liters with a value of \$121,000. U.S. exports to Colombia in 1992 are on the rise, reaching 75,000 liters valued at \$141,000 for the first five months of the year.

Higher priced wines constitute an estimated 10-20 percent of total wine purchases in Colombia. Wines from Chile, France, Spain, and Germany dominate this segment of the market. In Bogota, wine prices typically range from 1,200-1,295 pesos (\$1.76-1.90) per bottle for local wine up to 7,095-8,495 pesos (\$10.42-12.47) per bottle for more expensive imports from Europe. Mid-range Chilean wines run 2,800-4,900 pesos (\$4.11-7.20) per bottle.

American and other wines produced in non-ALADI and non-Andean Pact countries are assessed an import duty of 32 percent ad valorem for bottled wine and 17 percent for bulk wine. Wine imported from ALADI countries (South American nations and Mexico) is assessed a duty of 23 percent for bottled wine and 15 percent for bulk. Wine from Andean Pact countries is imported duty free, but charged a 12 percent sales tax. Peru is the only Andean Pact country which exports wine to Colombia. (Based on a report from the Agricultural Attache in Bogota.)

NORTH AMERICAN FREE TRADE AGREEMENT IMPACT ON HORTICULTURE

In an announcement made August 12, the United States, Canada, and Mexico concluded 14 months of negotiations on the North American Free Trade Agreement (NAFTA). The agreement will eliminate most trade barriers among the three countries. While many sections of the NAFTA provide trading rules for all three countries, the agricultural portions are bilateral, with separate rules for U.S.-Mexican trade and Canadian-Mexican trade. The U.S.-Canada Free Trade Agreement, enacted in 1988, has already helped to boost horticultural exports to Canada. Because the Canadian market is already being liberalized, the most significant growth in U.S. exports from NAFTA will be to Mexico, already the fourth largest single country market for U.S. horticultural products.

NAFTA will eliminate immediately, or over a period not exceeding 15 years, all tariffs, quotas, and licenses that act as barriers to horticultural trade between the United States and Mexico. NAFTA will produce economic gains for both the United States and Mexico.

Tariff and Non-tariff Barriers

The Agreement, which could be in effect on January 1, 1994 if approved by the legislatures of the 3 countries, will eliminate immediately all non-tariff barriers including those that affect horticultural product trade between the United States and Mexico. The only existing non-tariff barriers on two-way horticultural product trade are Mexican import licensing requirements on **fresh potatoes and grapes**.

Under the NAFTA, the import license on **fresh potatoes** entering Mexico will be eliminated immediately and replaced by a tariff rate quota (TRQ). Imports up to the quota amount of 15,000 metric tons will be allowed duty-free entry, while anything over the quota will be subject to a tariff equaling the level of the border protection previously provided by the import license. The over-quota tariff on potatoes will be set at \$354 per ton, but not less than 272 percent. The quantity eligible to enter duty-free under the TRQ will grow at three percent per year. The over-quota duty will decline by an aggregate 24 percent over the first 6 years of the agreement and the remainder will be phased out over the rest of a 10-year transition period.

For **fresh grapes**, Mexico will immediately eliminate the 20-percent tariff on grapes imported from the United States during the period October 15 to May 31. During the rest of the year, imports from the United States will be assessed a 20-percent tariff to be phased out over 10 years. There will be no import restrictions.

In addition, all tariff barriers between Mexico and the United States will be eliminated no later than 10 years after the Agreement takes effect, with the exception of certain highly sensitive products -- including corn, milk powder, and dry beans for Mexico, and orange juice, sugar, and certain fresh fruits and vegetables for the United States. Tariff phaseouts on these few remaining products will be completed after 5 more years.

Export Subsidies

Because the use of export subsidies within the free trade area is inappropriate except to counter subsidized imports from a non-NAFTA country, the Agreement provides that:

- a NAFTA exporting country must give 3-days' notice of its intent to introduce a subsidy on agricultural exports to another NAFTA country;
- when an exporting NAFTA country believes that another NAFTA country is importing non-NAFTA agricultural goods that benefit from export subsidies, it may request consultations on measures the importing country could take against such subsidized imports; and
- if the importing country adopts mutually agreed measures to counter that subsidy, the NAFTA exporting country will not introduce its own export subsidy.

Sanitary and Phytosanitary Measures

NAFTA confirms the right of each country to establish the level of sanitary and phytosanitary (S&P) measures that it considers appropriate and provides that a NAFTA country may achieve that level of protection, provided its S&P measures:

- are based on scientific principles and a risk assessment;
- are applied only to the extent necessary to provide a country's chosen level of protection; and
- do not result in unfair discrimination or disguised restrictions on trade.

To avoid creating unnecessary barriers to trade, the NAFTA encourages the three countries to use relevant international standards in the development of S&P measures. However, it permits each country to adopt more stringent, science-based measures when necessary to achieve its chosen level of protection. Each NAFTA country will accept S&P measures of another NAFTA country as equivalent to its own, provided that the exporting country demonstrates that its measures achieve the importing country's chosen level of protection.

The NAFTA establishes disciplines on risk assessment. S&P measures must be based on an assessment of risk to human, animal, or plant health, taking into account risk assessment techniques developed by international or North American standardizing organizations. A NAFTA country may grant a phase-in period for compliance by goods from another NAFTA country where the phase-in would be consistent with ensuring the importing country's chosen level of S&P protection.

The agreement also establishes rules for the adaptation of S&P measures to regional conditions, in particular regarding pest- or disease-free areas and areas of low pest or disease prevalence. An exporting country must provide objective evidence whenever it claims that goods from its territory originate in a pest- or disease-free area or area of low pest or disease prevalence.

Sensitive Items Given Special Protection

The majority of U.S. horticultural products will have tariffs removed either immediately or in 5 years. A relatively small number of products will have longer tariff phaseout periods, and in no case will a phaseout period be greater than 15 years.

A special agricultural safeguard in the form of a tariff rate quota will be available to certain horticultural items especially sensitive to imports. Mexican produce entering the United States under the special safeguard provision will include **eggplants, onions, chili peppers, squash, tomatoes, and watermelon** (see table on page 23). Under the safeguard provision, imports up to the quota amount can enter at preferential NAFTA tariffs, while amounts over the quota will be assessed the lower of the current MFN rate or the applied MFN tariff at the time the Agreement is signed.

In addition, **orange juice** will be subject to special rules, including a provision for tariff rate quotas. For the United States, **frozen orange juice** (HTS 20091100) will have a fixed tariff rate quota of 151,416 kiloliters, single strength equivalent (SSE), with a tariff of 4.625 cents/liter, a 50-percent reduction in the current tariff. It will stay at this rate until the over-quota tariff reaches that level. The over-quota tariff (9.25 cents/liter) will be reduced by 15 percent over 6 years, to 7.8625 cents/liter. It will then be held constant for 4 years, and then have a straight-line reduction over the following 5 years. Imports from Mexico have been generally higher than the proposed tariff-quota figure for the past three years. In 1989, they were 136,830 kiloliters; 1990 saw 169,659 kiloliters; and 1991 saw 176,025 kiloliters imported.

Single-strength orange juice (HTS 20091920) will have a fixed tariff rate quota of 15,379.5 kiloliters with a tariff of 2.65 cents/liter, a 50-percent reduction in the current tariff. It will stay at this rate until the over-quota tariff reaches that level. The over-quota tariff will have a straight-line reduction over 15 years, starting at the current tariff of 5.3 cents/liter. Imports from Mexico have been generally much higher than the proposed tariff-quota figure for the past three years. In 1989, they were 28,372 kiloliters; 1990 saw 53,091 kiloliters; and 1991 saw only 10,815 kiloliters imported.

In general, U.S. horticultural imports from Mexico are seasonal and enter the United States during the winter months. Under the NAFTA, U.S. tariffs will be eliminated on a few horticultural commodities during the U.S. off-season. Tariffs on other commodities will be phased out gradually, with longer phase-out periods applying to tariffs during seasons of the year when Mexican imports compete directly with production in the United States.

No changes will be made to U.S. requirements regulating minimum grade, size, and quality for fruit and vegetables for fresh use from Mexico. Mexican goods entering the United States for processing will receive treatment no less favorable than that accorded U.S. goods, which generally means that grade and size requirements will not be applied.

On the other side of the border, Mexican **potato product** and **apple** producers will also benefit from the special safeguard tariff-rate quotas. (See table on page 23.)

For Mexico, there will also be a tariff-rate quota for U.S. orange juice imported into Mexico, and the tariff phaseout period will be the same as the United States. The initial tariff will be the same as in the United States, 9.25 cents/liter, and it will be reduced 15 percent over the first 6 years. It will then remain at 7.8625 cents/liter for 4 years. Starting the eleventh year, there will be a straight-line tariff reduction over the rest of the 15-year transition period.

Gains Seen in U.S. Exports

U.S. horticultural exports to Mexico have grown significantly since the mid-1980's, rising from \$43 million in 1985 to \$171 million in 1991. This growth is largely the result of unilateral liberalization in Mexico, relatively strong Mexican economic performance (averaging 3.6 percent income growth for the past 3 years), and further evolution of the natural comparative advantage of the two countries. NAFTA will assure that U.S. agricultural exports to Mexico will continue to grow. NAFTA will prevent a return to policies that restricted trade and economic growth in Mexico during the early 1980's. Mexico's population (90 million in July 1991) is growing at 2 percent per year, and is becoming more urban. The agreement should help to boost incomes in Mexico and increase demand for a greater volume and variety of horticultural products.

NAFTA will increase market opportunities for a variety of U.S. horticultural products. In particular, U.S. exports of fresh apples, pears, and peaches should benefit from increased trade opportunities under a NAFTA. U.S. exports of fresh vegetables to Mexico during the off-season should also increase as Mexican consumers demand more high-quality fresh produce. U.S. tree nut exports to Mexico, which have doubled in recent years, should continue to expand as Mexico eliminates its tariffs of 15 to 20 percent under the NAFTA.

Steps from Proposal to Law

Although the August announcement reflects the completion of negotiations, the final text probably will not be finished until September, since further legal drafting and review are required to implement the understandings reached by the negotiators.

In addition, reports from advisory committees such as the Agricultural Technical Advisory Committee must be submitted to Congress before the President can announce his intent to sign the agreement.

Once the final text is completed and advisory reports received, the President will notify Congress of his intent to sign the agreement. Under fast track procedures, the President must give Congress 90 calendar days notification prior to signing the agreement, and must sign the agreement prior to June 1, 1993, the expiration date of fast track legislation.

During the 90 day period, Congressional committees will review the proposed agreement to determine the changes in U.S. laws that will be necessary to implement the agreement obligations, and will work with the Administration to develop an acceptable implementing bill.

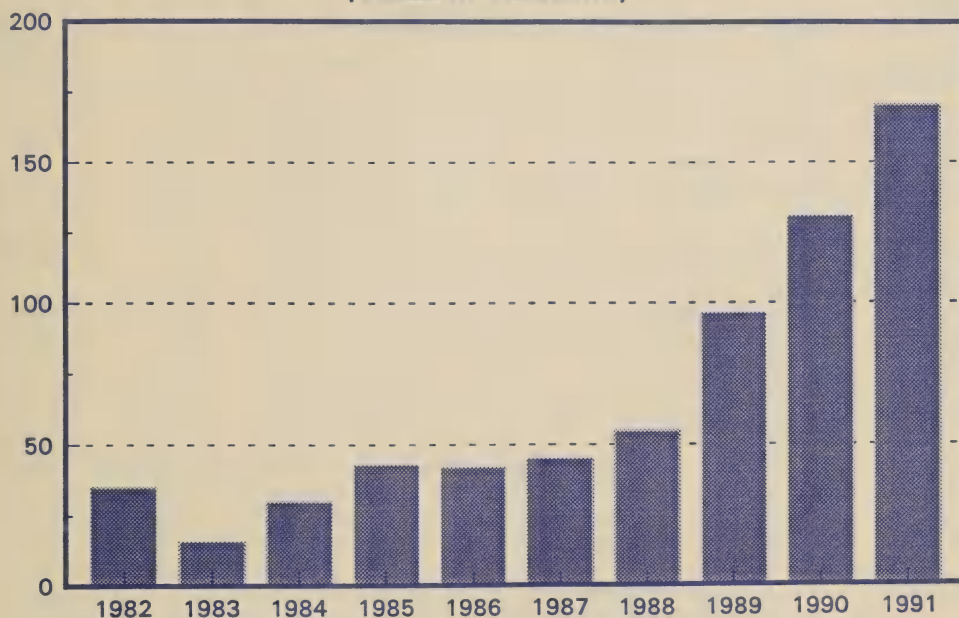
After signing the agreement, the President will submit to Congress a copy of the final legal text and the draft implementing bill. There is no time limit by which the President must submit the final text and implementing bill.

Once the President submits the agreement and legislation, Congress has a maximum of 90 legislative days to complete action on the agreement. Under fast track procedures, Congress must approve the implementing legislation on an up or down vote. No amendments are allowed to the bill. Assuming Congressional approval, the agreement could go into effect on January 1, 1994.

(Mark Thompson, (202) 720-6877)

U.S. Horticultural Exports to Mexico

(Value in \$Millions)



Source: U.S. Department of Commerce, Bureau of the Census

Table 1
Mexican Products Benefitting From 10-year Linear Phaseout
of U.S. Import Tariffs

Tariff line	Current U.S. tariff ¹	Description
0703104x	3.9¢/kg.	Onions, other, May 1 to Dec. 31
070410xx	12.5%	Cauliflower and headed broccoli, entering Jan. 1 to Jun.4
07041060	17.5%	Cauliflower and headed broccoli, reduced in size
070420xx	12.5%	Brussels sprouts, Oct. 1 to Mar. 31
070511xx	4.4¢/kg.	Head lettuce, Dec. 1 to Mar. 31
070519xx	4.4¢/kg.	Other lettuce, Dec. 1 to Mar. 31
070820xx	7.7¢/kg.	Other beans, fresh or chilled, Nov. 1 to May 31
07094020	12.5% *	Celery, reduced in size
070940xx	2.2¢/kg.	Celery, other Dec. 1 to Apr. 14
07095100	8.1¢/kg+ 18.5% *	Mushrooms, fresh or chilled
070960xx	5.5¢/kg.	Fruit of genus <u>Capsicum</u> or <u>Pimenta</u> , other than chili, Nov. 1 to May 31
070990xx	18% *	Other fresh or chilled vegetables, other
07108020	7.1¢/kg.+ 10%	Frozen mushrooms, uncooked or cooked by steaming or boiling
07108085	17.5%	Frozen Brussels sprouts, reduced in size
0710809x	15% *	Frozen asparagus
0710809x	15% *	Frozen broccoli spears
0710809x	15% *	Frozen broccoli, other, in containers > 1.4 kg.
0710809x	15% *	Frozen broccoli, other, in containers <= 1.4 kg.
0710809x	15% *	Frozen cauliflower
07112040	10.8¢/kg.	Olives, provisionally preserved, pitted or stuffed
07149040	25%	Arrowroot, Jerusalem artichoke, etc.
08044000	13.2¢/kg.	Avocados, fresh or dried
080450xx	8.27¢/kg.	Guavas, June 1 to Aug. 31
080520xx	2.2¢/kg.	Mandarins and tangerines, Oct. 1 to Apr. 30
08053020	2.75¢/kg.	Lemons, fresh or dried
08053040	2.2¢/kg.	Limes, fresh or dried
08054060	1.8¢/kg.	Grapefruit, Oct. 1 to Oct. 31
08054080	2.9¢/kg.	Grapefruit, Nov. 1 to July 31
08071010	20%	Cantaloupes, Aug. 1 to Sep. 15
080710xx	8.5%	Melons, other than cantaloupe, watermelon, and Ogen and Galia melon, May 1 to May 31
08072000	8.5%	Papayas (papaws), fresh or chilled
08111000	14%	Frozen strawberries, uncooked or cooked by steaming or boiling
08119022	14%	Frozen boysenberries, uncooked or cooked by steaming or boiling
08119040	17.5%	Frozen papayas, uncooked or cooked by steaming or boiling
08129030	3.3¢/kg.	Figs, provisionally preserved
09042040	11¢/kg.	Anaheim or ancho peppers, dried or crushed or ground
20019020	8%	Capers, prepared or preserved by vinegar, in containers holding 3.4 kg. or less
20019035	9.5%	Pimientos, (<u>Capsicum anuum</u>), prepared or preserved by vinegar
20019060	17.5%	Other fruits, nuts, vegetables, prepared or preserved by vinegar

See footnotes at end of tables.

Table 1, Continued

Tariff line	Current U.S. tariff ¹	Description
20021000	14.7%	Tomatoes, whole or in pieces, prepared other than by vinegar
20029000	11.5% *	Tomato paste and puree, prepared other than by vinegar
20031000	12.8%	Mushrooms, prepared or preserved other than by vinegar
20049090	17.5%	Other vegetables, prepared other than by vinegar, frozen
20056000	17.5%	Asparagus, prepared or preserved other than by vinegar, not frozen
200570xx	1-7.2%	Olives, prepared or preserved other than by vinegar
20059050	9.5%	Pimientos, (<u>Capsicum anuum</u>), prepared or preserved otherwise than by vinegar
20059055	17.5%	Other peppers, prepared or preserved otherwise than by vinegar
20059080	17.5%	Artichokes, prepared or preserved otherwise than by vinegar
20079110	17.5%	Citrus pastes and purees
20079140	5.5%	Orange marmalade
20079190	7%	Other citrus fruit cooked preparations
20079960	15%	Strawberry pastes and purees
20079965	12.5%	Other fruit pastes and purees
20083035	17.5%	Orange pulp, otherwise prepared or preserved
20083040	2.2¢/kg.	Oranges other than peel or pulp, otherwise prepared or preserved
20083065	17.5%	Limes, other than peel or pulp, otherwise prepared or preserved
20083085	17.5%	Citron, other than peel or pulp, otherwise prepared or preserved
20087000	15% *	Peaches, otherwise prepared or preserved
20089210	7%	Mixtures of fruit and other edible plants, otherwise prepared or preserved
20089910	13.2¢/kg.	Avocados, otherwise prepared or preserved
20089942	20%	Nectarines, otherwise prepared or preserved
20089960	17.5%	Plums, otherwise prepared or preserved
20092020	5.3¢/l.	Grapefruit juice, not concentrated
20092040	9.25¢/l.	Concentrated grapefruit juice
20093040	5.3¢/l.	Other citrus juices, not concentrated
20093060	9.25¢/l.	Other citrus juices, concentrated
20094020	5.3¢/l.	Pineapple juice, not concentrated
20096000	6.6¢/l.	Grape juice and grape must
20099040	9.25¢/l.	Other mixtures of fruit juices
21032040	13.6%	Tomato sauces, other than ketchup
21039060	7.5%	Other prepared sauces and condiments
22021000	0.3¢/l.	Waters, sparkling waters, and soft drinks

Table 2
Mexican Horticultural Products Benefitting from 15-year Phaseout
of U.S. Import Tariffs

070490xx	25%	Sprouting broccoli, Jan. 1 to May 31
070700xx	6.6¢/kg.	Cucumbers, Mar. 1 to May 31
070700xx	6.6¢/kg.	Cucumbers, Oct. 1 to Nov. 30
070920xx	25%	Asparagus, Jan. 1 to Jan. 31
070920xx	25%	Asparagus, Feb. 1 to Jun. 30
07122020	35%	Dried onion powder or flour

See footnotes at end of tables.
SEPTEMBER 1992

Table 2, Continued

Tariff line	Current U.S. tariff	Description
07122040	25%	Dried onions, whole, cut, sliced
07129040	35%	Dried garlic
080710xx	35%	Cantaloupes, May 16 to Jul. 31
080710xx	35%	Cantaloupes, Sep. 16 to Nov. 30
080710xx	35%	Melons, other than cantaloupe, watermelon, and Ogen and Galia melon, Jun. 1 to Nov. 30
20091940	9.25¢/l.	Orange juice, not frozen, concentrated

Table 3
U.S. Horticultural Products Benefitting from 10-year Phaseout
of Mexican Import Restrictions

Tariff line	Current Mexican tariff ¹	Description
070200xx	4.6¢/kg. *	Tomatoes, Mar. 1 to Jul. 14
070200xx	3.3¢/kg. *	Tomatoes, Nov. 15 to last day in February
07031001	3.9¢/kg. *	Onions
070410xx	10%	Cauliflower and headed broccoli, Jan. 1 to Jun. 4
070410xx	10%	Cauliflower and headed broccoli, reduced in size
070490xx	10%	Sprouting broccoli, Jan. 1 to May 31
070511xx	4.4¢/kg. *	Head lettuce, Dec. 1 to Mar. 31
070519xx	10%	Other lettuce, Dec. 1 to Mar. 31
070700xx	10%	Cucumbers, Mar. 1 to May 31
070700xx	10%	Cucumbers, Oct. 1 to Nov. 30
070920xx	10%	Asparagus, Jan. 1 to Jan. 31
070920xx	10%	Asparagus, Feb. 1 to Jun. 30
070940xx	10%	Celery, reduced in size
070940xx	2.2¢/kg. *	Celery, other, Dec. 1 to Apr. 14
071080xx	7.1¢/kg. + 10% *	Frozen mushrooms, uncooked or cooked by steaming or boiling
071080xx	15%	Frozen Brussels sprouts, reduced in size
071080xx	15%	Frozen asparagus
071080xx	15%	Frozen broccoli spears
071080xx	15%	Frozen broccoli, other, in containers > 1.4 kg.
071080xx	15%	Frozen broccoli, other, in containers ≤ 1.4 kg.
071080xx	15%	Frozen cauliflower
071290xx	20%	Dried garlic
071490xx	10%	Arrowroot, Jerusalem artichoke, etc.
08044001	13.2¢/kg. but <20% *	Avocados, fresh or dried
080540xx	1.8¢/kg.	Grapefruit, Oct. 1 to Oct. 31
080540xx	2.9¢/kg.	Grapefruit, Nov. 1 to July 31
080610xx	20%	Grapes, Jun. 1 to Oct. 14
080710xx	20%	Cantaloupes, Aug. 1 to Sep. 15
080710xx	20%	Cantaloupes, Sep. 16 to Nov. 30
080710xx	20%	Watermelon, May 1 to Sep. 30
080710xx	20%	Other melon, Jun. 1 to Nov. 30
08093001	20%	Peaches and nectarines
08111001	20% *	Frozen strawberries, uncooked or cooked by steaming or boiling

See footnotes at end of tables.

Table 3, Continued
Description

Tariff line	Current Mexican tariff ¹	
08133001	20%	Dried apples
08134001	20%	Dried pears
08134003	20%	Dried preaches
090420xx	11¢/kg.	Anaheim or ancho peppers, dried or crushed or ground
11081301	15%	Potato starch
20012001	20%	Onions, prepared or preserved by vinegar
200190xx	9.5%	Pimientos, (<u>Capsicum anuum</u>), prepared or preserved by vinegar
20021001	14.7% *	Tomatoes, whole or in pieces, prepared other than by vinegar
20029099	11.5% *	Tomato paste and puree, prepared other than by vinegar
20031001	20%	Mushrooms, prepared or preserved other than by vinegar
200490xx	17.5%	Other vegetables, prepared other than by vinegar, frozen
200510xx	20%	Homogenized vegetables, prepared or preserved other than by vinegar, not frozen
20056001	17.5% *	Asparagus, prepared or preserved other than by vinegar, not frozen
20058001	15% *	Sweet corn, prepared or preserved other than by vinegar, not frozen
200590xx	20% *	Prepared or preserved peppers
20059080	17.5%	Artichokes, prepared or preserved otherwise than by vinegar
20071001	20%	Cooked homogenized preparations
20079101	20%	Cooked citrus fruit preparations
20079904	20%	Marmalades
20081999	20%	Prepared/preserved nuts, other than peanuts, including mixtures
20082001	20%	Pineapples, otherwise prepared or preserved
200830xx	17.5% *	Orange pulp, otherwise prepared or preserved
200830xx	2.2¢/kg. *	Oranges other than peel or pulp, otherwise prepared or preserved
200830xx	17.5% *	Limes, other than peel or pulp, otherwise prepared or preserved
200830xx	17.5% *	Citron, other than peel or pulp, otherwise prepared or preserved
20087001	15% *	Peaches, otherwise prepared or preserved
200899xx	20%	Nectarines, otherwise prepared or preserved
20092001	20%	Grapefruit juice
200930xx	5.3¢/l. *	Other citrus juices, not concentrated
200930xx	20%	Other citrus juices, concentrated
200940xx	5.3¢/l. *	Pineapple juice, not concentrated
20096001	20%	Grape juice and grape must
20097001	20%	Apple juice
200990xx	9.25¢/l. *	Other mixtures of fruit juices
21031001	20%	Soy sauce
210320xx	13.5% *	Tomato sauces, other than ketchup
21039099	20%	Other prepared sauces and condiments
22021000	20%	Waters, sparkling waters, and soft drinks
22041001	10%	Sparkling wine made from grapes
22042102	20%	Red, rosé, or white wine, in containers ≤ 2 l.
22042103	20%	High quality grape wine, in containers ≤ 2 l.
22042199	20%	Other grape wine, in containers ≤ 2 l.
22042999	20%	Wine in containers > 2 l.
22043001	20%	Other grape must

Footnotes

* Indicates that an initial tariff has been reduced from the existing MFN tariff.

¹ However, some goods will have initial tariffs lower than the existing MFN tariffs.

² Mexican apples, potatoes and potato products will be subject to special safeguards. Fresh or chilled table potatoes are currently subject to import licensing. The in-quota tariff for fresh potatoes entering Mexico from the United States will be zero. The over-quota rate of \$354 per metric ton, but not less than 272%, will be phased out over 10 years using the following phase-out design: a 24-percent reduction over the first six years, with the rest phased-out over years seven to ten. During that time, the tariff-rate quota will increase at a compounded 3 percent annual rate.

Apples and potato products will face the tariff-rate quotas shown in the first year, with an over-quota tariff equal to the current MFN tariff. The in-quota tariff will be phased out over 10 years, and the tariff-rate quota will increase by 3 percent compounded annually. The over-quota tariff will remain unchanged during the ten-year transition period.

Table 4
U.S. Commodities with Tariff Rate Quota Safeguards
on Horticultural Imports from Mexico - 10-Year Phaseout

Tariff line	Current tariff	Initial Quota	Description	1989 imports MT	1990 imports MT	1991 imports MT
070200xx	4.6¢/kg.	165,500 MT	Tomatoes, Mar. 1 to May 14	102,204	98,086	136,629
07020060	3.3¢/kg.	172,300 MT	Tomatoes, Nov. 15 to last day in February	153,779	172,930	135,264
0703104x	3.9¢/kg.	130,700 MT	Onions, other, Jan. 1 to Apr. 30	91,532	96,366	124,415
070330xx	3.3¢/kg.	3,700 MT	Eggplant, Apr. 1 to Jun. 30	2,867	2,261	3,463
070960xx	5.5¢/kg.	29,900 MT	Chili peppers, Oct. 1 to Jul. 31	25,589	30,014	27,147
070990xx	2.4¢/kg.	120,800 MT	Squash, Oct. 1 to Jun. 30	74,933	73,845	75,896
080710xx	20%	54,400 MT	Watermelon, May 1 to Sep. 30	51,717	38,564	36,585

Table 5
Mexican Commodities with Tariff Rate Quota Safeguards
on Horticultural Imports from the United States - 10-Year Phaseout

Tariff line	Current tariff	Initial quota	Description	1989 imports MT	1990 imports MT	1991 imports MT
07019099	272% ²	15,000 MT	Table potatoes	4,910	5,195	11,062
07101001	15% ²	1,800 MT	Frozen potatoes	140	349	810
07121001	20% ²	200 MT	Dried potatoes	5	18	51
08081001	20% ²	55,000 MT	Apples, fresh	8,218	12,027	21,625
20041001	20% ²	3,100 MT	Frozen french fries	832	2,075	3,509
20052001	20% ²	5,400 MT	Other preserved potatoes	501	5,102	999

Source for trade information: U.S. Department of Commerce, Bureau of the Census.

Note: Some import figures are approximations.

WORLD TRADE IN CANNED MUSHROOMS FOR SELECTED COUNTRIES

Exports of canned mushrooms in 1991 from China, Taiwan, and Korea are estimated at 76,717 metric tons (MT), up only 1 percent from 1990 because of increased exports from China. Shipments from Taiwan and Korea fell dramatically in 1991. Lower profits from Taiwanese canned mushroom exports and U.S. restrictions on canned mushroom imports from Korea are the main reason for the severe fall in exports from these countries in 1991. China continues its gradual recovery from contamination problems that caused Chinese exports of canned mushrooms to decrease sharply in 1990.

Canned mushroom exports from China are expected to continue recovering as the Food and Drug Administration (FDA) allow some Chinese canneries to resume exports to the United States. Taiwan canned mushroom production is expected to be come more domestically oriented while Korean canned mushroom industry is expected to be almost completely out of the export market. Taiwan, Korea, and China once dominated the world canned mushroom trade, however, Indonesia, Thailand, and Hong Kong are expanding their exports to fill the void left by these countries.

Throughout July 1, 1991, to June 30, 1992, marketing year (MY), U.S. mushroom imports increased 4 percent from a year earlier to 51,503 tons. Indonesia was the major U.S. supplier of canned mushrooms with 13,193 tons, 26 percent of total imports in that period.

China

China's canned mushroom industry has been adversely affected by U.S. restrictions on imports of Chinese canned mushrooms due to the discovery of staphylococcal enterotoxin in 1989. These restrictions on both canneries and farmers resulted in a 25 percent drop in 1991's canned mushroom production from the record level of approximately 90,000 tons achieved in 1989. However, Chinese canned mushroom production recovered slightly to 78,000 tons in 1992 due to expected higher procurement prices in Fujian, China's largest mushroom producing province. Increased access in developing new markets in South Korea and the Middle East, together with expected improved access to the U.S. market, should allow production to continue to expand in 1993.

U.S. import restrictions caused Chinese canned mushroom exports to drop sharply since 1989. Chinese canned mushroom exports are estimated at 72,000 tons in 1992, still below the record 80,131 tons shipped in 1989. During 1990 and the first half of 1991, the Food and Drug Administration (FDA) permitted on a case by case basis Chinese canneries to resume exporting canned mushrooms to the United States. But this progress was hampered in late 1991 when contaminated cans from three canneries in Fujian Province were discovered. The discovery led both the United States and Canada to ban imports from these specific canneries. The United States had traditionally been China's second largest market for canned mushrooms, accounting for nearly 25 percent of exports. In 1991 the United States accounted for 18 percent of total Chinese canned mushroom exports.

In response to the U.S. import ban, China tightened government controls over both production and exports. Canneries can only produce for export under special license. This export licensing system allocates the world market among the provinces, which may have hampered the industry's market development efforts.

The United States imports 70 to 80 percent of Chinese canned mushrooms as pieces and stems, predominantly for the pizza industry. China's exports to Western

Europe, primarily Germany, are mostly sliced and whole. Japan is mainly a whole mushroom market.

China's exports to other traditional mushroom markets have continued strong. China has also had some success developing new markets for canned mushrooms in Eastern Europe, the Middle East, and South Korea. About 85 to 90 percent of China's total canned mushroom production is exported. In past years, Chinese canned mushroom exports accounted for over 60 percent of total world trade. Canned mushroom exports earn China over \$100 million per year, making it one of China's most valuable agricultural exports.

An estimated 15 percent of Chinese canned mushroom production is consumed domestically. Approximately 95 percent of all *agaricus bisporis* production is delivered to processors. Continued government efforts to expand exports are likely to keep consumption relatively low through at least 1993.

Taiwan

Taiwan's canned mushroom production in marketing year (MY) 1991-92 is estimated at 3,265 metric tons, a 39 percent reduction from MY 1990-91. Production has been decreasing dramatically since 1988, mainly as a consequence of labor shortages, low profits, and the appreciation of the New Taiwan Dollar (NT\$) against the U.S. dollar, making Taiwan's exports more expensive in its principal market. Canned mushroom production in Taiwan is expected to decline 59 percent between 1990 and 1992. The number of mushroom canneries has dropped to 12 this year.

Canned mushroom exports from Taiwan decreased by 33 percent in calendar year 1991 to 4,429 tons compared with 6,677 tons exported in 1990. However, Taiwanese canned mushroom production is still export oriented. The United States remained the largest market for Taiwan's canned mushroom accounting for 88 percent of total canned mushroom exports in 1991. On the other hand, Taiwan's share of the U.S. canned mushroom market is expected to fall from 32 percent in 1986 to 14 percent in 1992.

Taiwanese canned mushroom production is expected to become more domestically oriented due to increasing demand for western style food using mushrooms. At present, the growth in domestic demand has been met by imports, mainly from Indonesia and Thailand. Imports from these countries are expected to continue to increase to over 100 tons in MY 1991/92. As fresh consumption continues to increase, fresh mushroom production contracted for processing may cease.

Korea

Korean canned mushroom production declined 76 percent in 1991 to 320 tons due to increasing domestic demand for fresh mushrooms, a labor shortage, and a contamination problem which has reduced exports. At the end of 1990, both the U.S. and Canadian governments placed import restrictions on Korean canned mushrooms due to staphylococcal enterotoxin contamination, the same bacteria found a year earlier in Chinese canned mushrooms. Production is decreasing for the third consecutive year and is expected to total 100 tons in 1992.

As a result of the U.S. and Canada import ban, Korean canned mushroom exports in 1991 plunged to 288 tons, an 88 percent decrease from 1990. Exports to the United States and Canada fell again in the first 4 months of 1992 to 21 tons compared with 41 tons shipped during the same period last year. Both the United States and Canada are traditionally Korea's largest export markets. In 1990,

the United States accounted for 75 percent of total Korean canned mushroom exports but dropped to only 30 percent in 1991. No Korean canned mushrooms were delivered to Canada in 1991. Total exports of Korean canned mushrooms are estimated at 100 tons for 1992.

The Korean canned mushroom industry is declining steadily. This year only 2 canneries are producing canned mushrooms, down from 9 in 1989. To meet growing domestic demand for fresh mushrooms, growers are switching from *Agaricus bisporus* used in canning, to other varieties highly prized by the fresh market. In 1991, the area planted to *Agaricus bisporus* dropped 3 percent from 1990 to 57 hectares while the area dedicated to *Pleurotus ostreatus*, mainly for the fresh market, increased 15 percent to 418 hectares.

The labor shortage forced domestic canneries to begin imports of semi-processed mushrooms from China in 1990. Since import restrictions in the United States and Canada for Korean canned mushroom in late 1990, Korea has reduced its import of semi-processed mushroom due to the contamination problem that appeared to be coming from China. Unless canneries are able to find another source of inexpensive mushrooms, Korea will be almost completely out of the canned mushroom export market in 1992 and subsequent years.

In 1991, Korean consumption of canned mushrooms increased to 500 tons, a level exceeding exports. Imports of canned mushrooms from China, Canada, and Indonesia totaled 423 tons, supplying 92 percent of total imported for consumption. Major domestic consumers are tourist hotels and western style restaurants. Domestic consumption's upward trend is expected to continue as Korean per capita income increases and demand for convenience foods continues to strengthen. Consumption is estimated at 600 tons for 1992.

United States

Total U.S. fresh mushroom production decreased 2 percent in marketing year (July-June) 1992 to 337 tons, of which 112 tons, 33 percent, was canned. Canned mushroom production increased 4 percent from 1991. Over the last 5 years, domestic production has continued to account for a greater share of total domestic consumption. *Agaricus* is the major variety of mushroom grown in the United States, accounting for almost all domestic mushroom production in 1991/92. Pennsylvania continues to be the leading *Agaricus* mushroom producing state, accounting for 47 percent of total production in 1992 followed by California with 17 percent. During 1992, the number of mushroom growers in the United States declined by 6 percent to 223. Mushroom yields in 1991/92 increased by 1 percent to an average record of 5.4 pounds per square foot.

In 1992, U.S. canned mushroom imports increased 4 percent from a year earlier to 51,503 tons. Total U.S. mushroom imports account for 22 percent of total disposable for domestic consumption and 44 percent for total canned mushroom. Canned mushrooms continued to dominate total mushroom imports, and stems and pieces remain the major category. Indonesia was the major supplier of canned mushrooms to the United States in 1992 with 13,193 tons, 26 percent of U.S. total imports. Hong Kong was the second largest supplier accounting for 23 percent and China was third with 14 percent. Over the past few years, Indonesia and Thailand have significantly increased their share of the U.S. canned mushroom market at the expense of Korea and China, due to the FDA restrictions on imports of Chinese and Korean canned mushrooms. U.S. canned mushroom exports are negligible.

(Samuel Rosa, (202) 720-9792)

CHINA: PRODUCTION, SUPPLY & DISTRIBUTION FOR CANNED MUSHROOMS, 1988-92
(Metric tons, drained weight 1/)

Item	: 1988	: 1989	: 1990	: 1991	: 1992 2/
Beginning stocks	: 0	0	4,870	11,065	4,409
Production	: 87,000	93,000	84,000	72,000	78,000
Imports	: 0	0	0	0	0
Total Supply	: 87,000	93,000	88,870	83,065	82,409
Exports	: 74,000	78,000	66,805	70,656	72,000
Domestic Consumption	: 13,000	15,000	11,000	8,000	9,000
Ending Stocks	: 0	0	11,065	4,409	1,049
Total Distribution	: 87,000	93,000	88,870	83,065	82,409

1/ One metric ton equals 91.859 24-pound drained weight cases.

2/ Forecast.

Source: USDA foreign service reports.

TAIWAN: PRODUCTION, SUPPLY & DISTRIBUTION FOR CANNED MUSHROOMS, 1987-92
(Metric tons, drained weight 1/)

Item 2/	: 1987	: 1988	: 1989	: 1990 3/	: 1991 3/	: 1992 4/
Beginning stocks	: 10,474	: 1,087	: 2,056	: 1,849	: 2,699	: 3,037
Production	: 19,237	: 10,322	: 8,800	: 7,620	: 5,344	: 3,265
Imports	: 4	: 0	: 2	: 2	: 87	: 110
Total supply	: 29,715	: 11,409	: 10,858	: 9,471	: 8,130	: 6,412
Exports	: 28,578	: 9,267	: 8,547	: 6,677	: 4,958	: 3,000
Domestic consumption	: 50	: 86	: 95	: 95	: 135	: 186
Ending stocks	: 1,087	: 2,056	: 2,216	: 2,699	: 3,037	: 3,226
Total distribution	: 29,715	: 11,409	: 10,858	: 9,471	: 8,130	: 6,412

1/ One metric ton equals 91.859 24-pound drained weight cases.

2/ Agaricus bisporus mushrooms only. Marketing Year, December 1-November 30

3/ Revised

4/ Forecast

REPUBLIC OF KOREA: PRODUCTION, SUPPLY & DISTRIBUTION FOR CANNED MUSHROOM, 1987-92
(Metric tons, drained weight 1/)

Item	: 1987	: 1988	: 1989	: 1990	: 1991 2/	: 1992 3/
Beginning stocks	: 420	: 105	: 18	: 16	: 16	: 10
Production	: 2,453	: 3,036	: 2,636	: 1,322	: 320	: 100
Imports	: 14	: 84	: 243	: 1,392	: 462	: 620
Total Supply	: 2,887	: 3,225	: 2,897	: 2,730	: 798	: 730
Exports	: 2,482	: 2,882	: 2,551	: 2,314	: 288	: 120
Domestic consumption	: 300	: 325	: 330	: 400	: 500	: 600
Ending stocks	: 105	: 18	: 16	: 16	: 10	: 10
Total Distribution	: 2,887	: 3,225	: 2,897	: 2,730	: 798	: 730

1/ One metric ton equals 91.859 24-pound drained weight cases.

2/ Revised

3/ Forecast

Source: USDA foreign service reports

UNITED STATES: PRODUCTION, IMPORTS AND APPARENT CONSUMPTION OF MUSHROOMS
(1,000 Metric Tons, fresh weight equivalent)

Marketing Year :	Production:	Imports 1/			: Apparent	: Market Share
(July-June) :		:Canned:	Dried	:Total:	Consumption:	of Imports
:						(Percent)
:						
:						
1980/81.....:	213.0	67.0	6.2	73.2	286.2	26
1981/82.....:	234.6	66.6	6.5	73.1	307.7	24
1982/83.....:	222.6	79.8	6.3	86.1	308.7	28
1983/84.....:	254.7	106.5	8.2	114.7	369.4	31
1984/85.....:	270.2	99.9	10.4	110.3	380.5	29
1985/86.....:	266.7	114.3	10.1	124.4	391.1	32
1986/87.....:	278.7	127.6	10.5	138.1	416.8	33
1987/88.....:	288.8	95.9	12.5	108.4	397.2	27
1988/89.....:	305.4	80.1	9.5	89.6	395.0	23
1989/90.....:	327.0	72.2	12.9	85.1	412.1	21
1990/91.....:	342.8	77.6	14.8	92.4	435.2	21
1991/92.....:	337.0	80.7	14.4	95.1	432.1	22
:						

1/ Canned mushrooms include frozen and straw mushrooms.

Note: Apparent consumption equals production plus imports. Exports are negligible. Imports of canned and frozen mushrooms are converted to a fresh-weight equivalent on the basis of one ton of drained weight to 1.538 tons of fresh weight. Dried mushroom imports are converted on the basis of one ton of dried weight to 10 tons of fresh weight.

Source: NASS, USDA and the U.S. Department of Commerce.

UNITED STATES: QUANTITY AND UNIT VALUE OF CANNED MUSHROOM IMPORTS
BY CONTAINER SIZE AND STYLE, JULY-JUNE 1991/92
(Metric Tons, drained weight)

Country of Origin	Containers less than 255 grams	Containers over 255 grams	Other 1/:	Straw mushrooms	Total
	Whole	Sliced	Other 1/:	Whole	Sliced
Quantity:					
Indonesia	950	5,696	4,040	28	108
Hong Kong	50	269	1,090	104	1,947
China	93	38	3,385	38	129
Taiwan	434	772	2,334	568	474
Thailand	105	78	256	109	172
India	141	151	0	661	0
Netherlands	12	170	379	0	9
Spain	0	0	5	19	51
France	17	131	116	6	3
Poland	0	8	49	0	0
Korea, Republic of	0	0	67	0	0
Others	26	24	986	109	151
Total 1991/92	1,828	7,337	12,707	1,642	3,044
Total 1990/91	1,667	6,053	13,558	1,829	2,977
Unit Value: (Dollars/ Kg)					
Indonesia	3.60	3.54	2.86	2.32	2.09
Hong Kong	3.02	1.89	2.15	2.45	1.94
China	2.68	2.53	2.27	1.95	1.79
Taiwan	3.44	3.81	2.74	2.76	2.60
Thailand	3.22	2.90	2.39	2.01	2.23
India	3.79	3.75	0.00	1.76	0.00
Netherlands	4.92	3.11	2.71	0.00	3.33
Spain	0.00	0.00	5.80	1.97	2.49
France	5.29	2.78	2.65	9.61	3.00
Poland	0.00	2.96	4.50	0.00	0.00
Korea, Republic of	0.00	0.00	3.03	0.00	0.00
Others	3.09	4.04	1.35	3.35	2.30
Average 1991/92	2.75	2.61	2.70	2.35	1.81
Average 1990/91	3.36	3.53	2.44	2.46	2.35
1/ Stems and pieces					
Note: 1 MT= 999.6 Kg					

Source: U.S. Department of Commerce.

U.S. APPLE EXPORTS: A WORLD MARKET ANALYSIS

Marketing year 1991/92 which ended in June has been phenomenal for U.S. apple exports, with records set for volume and value. Exports totaled 514,000 metric tons, up 43 percent from last year. Sales rang up at \$320 million, up 42 percent from the previous year.

There were many reasons for the export increase: short apple crops in some overseas markets, particularly in France, Italy, and other European countries; newly opened markets, including Spain, Greece, and, briefly, Italy; a booming Mexican market; reduced tariff and phytosanitary barriers; high quality of U.S. product; and assistance through USDA's Market Promotion Program (MPP), which provides market development dollars to promote international apple sales.

The overall outlook for next season, however, is not as bright for U.S. exports of apples. While the forecast for the upcoming U.S. apple crop is 4.6 million tons, slightly above last year's level, increased competition and fewer sales opportunities will result from recovering European apple production. The Southern Hemisphere harvest is likely to be strong. Market promotion funds probably will be cut back. However, generally over the next few years, demand overseas seems likely to continue to grow.

MARKET SITUATION BY REGION

ASIA

Asia is the most vital export region for U.S. apples. U.S. exports to Asia in marketing year 1991/92 jumped from the previous year to 186,000 tons, up 29 percent.

Taiwan is the United States' best customer for apples in Asia, accounting for 41 percent of the apples bought in this region. Taiwan bought 77,000 tons of U.S. apples, up 26 percent.

The outlook for growth of exports to Taiwan is good. Customers are high volume consumers of fruit. There is rapid supermarket growth. The visit of a technical team from Taiwan last November may have averted Taiwan's proposed revision of its quarantine regulations on codling moth for imported apples from the United States. The team reviewed preharvest control practices, postharvest grading, sorting and packing procedures. Following this tour and negotiations in Washington, DC, Taiwan stated it would amend its regulation to allow continued entry of apples with on-site inspections by Taiwan plant quarantine inspectors as necessary and increased phytosanitary inspection.

Taiwan's bid for accession to GATT may mean that quotas on other countries' apples would eventually be discontinued, opening the door to more competitors.

Hong Kong is the second largest customer in Asia. It has no import tariffs or food and safety standard regulations which pose significant problems. It has one of the fastest growing economies in the world and low unemployment.

The coming season looks bright, as apples continue to flow into Hong Kong. Reportedly, some are shipped into southern China.

Thailand, which reduced tariffs starting in 1989, grew as a customer last year. Singapore and the Philippines also consumed more U.S. apples this year compared to last. Indonesia is a relatively new customer which had eliminated an import ban on apples in June 1990.

While Asian markets continue to beckon, there are still some that remain closed due to phytosanitary restrictions.

U.S. and Japanese government technical staffs continue to make headway in working out an acceptable agreement to resolve remaining phytosanitary issues. USDA's Animal Plant and Health Inspection Service is conducting tests with Washington State officials to demonstrate that the lesser apple worm is not prevalent in the United States. Cold treatment and fumigation procedures have been agreed upon for codling moth. Also agreed upon is a protocol for fire blight.

Various fruit industry groups and the USDA invited a Chinese technical team to the United States to present information and evidence needed by China to change its import restrictions for fruits, including apples. Further consultations are currently underway on overall import access issues. There is a potential apple market in China, as evidenced by the availability of U.S. apples in Southern China. Red Delicious apples have even been sighted in Beijing street markets.

A resolution of the current import ban on apples in Korea may be encouraged by resolving similar bilateral apple issues with Japan.

NORTH AMERICA

U.S. exports to Canada have gone against the upward trend to other countries. Exports to Canada fell 8 percent to 69,000 tons from a year ago. This is partly due to relatively high U.S. apple prices. Average FOB prices for top quality apples were higher than Canadian minimum import prices for Red and Golden Delicious. Lower graded U.S. apples were adversely affected by the minimum import price system which sets a price floor, making these U.S. apples more expensive. Also, apples enjoyed improved access to Mexico where import licenses were no longer required; to Western Europe where supplies were needed; and to Asia where demand was high. For marketing year 1992/93, the outlook is for higher Canadian production which may point to little or no improvement of U.S. exports to that country.

On the trade policy front, a formal vote of apple growers on establishing a national apple marketing agency, formerly scheduled for May 1992, was postponed a second time. The formation of such an agency could adversely affect U.S. apple exports to Canada.

Mexico is now the United States' third largest market behind Taiwan and Canada. Sales have gone from less than 7,000 tons 5 years ago to almost 67,000 tons due to Mexico's elimination of import licenses. Exports could top this amount for the coming season.

In July 1991, the United States and Mexico reached a phytosanitary agreement following a visit by Mexican PPQ officials to Washington State. Apples grown in 13 counties in Washington and Oregon are allowed entry under permit.

The NAFTA negotiations have just drawn to a close. Mexico's current 20 percent tariff will be phased out over 10 years. The annual tariff rate quota will be initially set at 55,000 tons, to grow at a 3 percent annual rate. The in-quota tariff will equal the preferential rate (MFN rate when agreement takes effect, not to exceed 20 percent, with a 2 percent annual reduction). The over-quota tariff will equal the MFN tariff when the agreement takes effect, not to exceed 20 percent. The over-quota tariff, unlike the in-quota tariff does not decline annually for the length of the phase-out period. Apples fared well in the negotiations: most safeguard quotas were calculated based on the highest annual import volume for the 1989-91 period, but the safeguard quota for apples (55,000 tons) is substantially more than this figure. Further, there was no tariffification of the import licensing system for apples.

LATIN AMERICA

Recent signatories of the GATT, Venezuela, Costa Rica, and El Salvador are becoming important new markets for U.S. apples. U.S. exports to these countries have expanded following import liberalization.

WESTERN EUROPE

Last year apple exports to Western Europe rose sharply to 129,000 tons, nearly twice the previous year's level.

EC apple production had been hit by unseasonably cold weather in the spring of 1991 and declined to 5.8 million tons, down 29 percent from the previous year, possibly the worst season in 30 years. The average EC-12 production in 3 years prior to 1991/92 was 8.6 million tons according to USDA statistics.

The United Kingdom accounted for 43 percent of U.S. apple sales to Western Europe at 55,000 tons in 1991/92, up 57 percent from the previous year.

Sweden, Norway, and Finland imported 33,000 tons, up 65 percent from a year ago. Sweden accounted for 55 percent of total Nordic purchases of U.S. apples in 1991/92.

France increased its apple imports from the U.S. in 1991/92 due to the short domestic crop. French apple imports during the period of July 1991 - March 1992 were 8,400 tons.

On January 17, 1992, the Italian Ministry of Agriculture signed a decree allowing extended entry of U.S. exports of apples from 10 U.S. producing states (California, Colorado, Idaho, Michigan, New York, Oregon, Pennsylvania, Vermont, Virginia and Washington) for 1 month because of the short apple crop.

Although the American apples were relatively high-priced, they apparently sold well, reportedly because of their attractive appearance.

Effective January 24, apples from the Northwest were allowed entry into Spain, subject to certain phytosanitary requirements. This agreement will remain in effect through next year unless the new EC phytosanitary regime, due to be implemented January 1, changes the apple import regime.

Imports from the United States reached 4,700 tons in 1991/92. U.S. exporters got off to a late start since many apples already had been bought from Chile. Spanish government officials and importers estimated U.S. sales could reach 40-50,000 tons annually, compared to total Spanish imports of 200,000 tons per year.

Spain has put off the request to allow imports from other states until January 1, 1993.

EC Phytosanitary Regime

Changes in the EC phytosanitary regime due to be implemented on January 1, 1993 could be important for U.S. horticultural exports, including apples. Apples will no longer be allowed to be prohibited by individual member states under the EC system.

Of the four Southern countries of Italy, Spain, Greece and Portugal, Spain seems to be our most promising market opportunity. Spain favors complete harmonization of phytosanitary requirements because they foresee big gains for their citrus and avocado producers from free access into the Italian market. They are also prepared to absorb the expected limited imports, including U.S. apples entering Spain from third countries.

Some apples have been imported into Portugal, Italy, and Greece this year, which shows there are niche markets in all EC countries for U.S. apples if allowed in.

Waxing

The EC Commission has published a food additives proposal covering waxes. If approved, surface treatment of apples with white and yellow beeswax, candelilla wax, carnauba wax and shellac would be allowed.

Recycling & Packaging

The European Commission has adopted a directive on packaging waste recycling and recovery. The last draft of the directive set a goal of 60 percent recovery and 40 percent recycling by weight of the packaging waste. Member States (MS) must set up systems which provide for the return of all used packaging. Imported products should be treated in a non-discriminatory fashion.

The EC directive also attempts to harmonize labeling requirements for recycling/reuse and prohibits other markings from being used which serve the same purpose. The Commission's goal is to promote standard packaging sizes in order to facilitate reuse, increase ease of transport and distribution, set uniform specifications for the use of recycled materials, and set criteria and methodology for life cycle analysis on packaging. The main goal of the EC is to reduce packaging volume and weight as much as possible with consumer safety and acceptance in mind.

Wooden crates are being phased out in the EC. In France, for example, an extra fee is being charged to cover the cost of getting rid of bulky packaging and wood.

The trend is to accommodate the standard European pallet, which is 120x120 centimeters, with packages in 30x40, 20x30 and 30x40 centimeter boxes. Supermarkets in Germany are said to prefer 30x40 centimeters, and this is a preference that is likely to spread. In many cases, single level cartons are preferred rather than the double ones.

A comprehensive German law went into effect December 1, 1991. It holds that packaging should not be composed of mixed ingredients unless the ingredients are easily separated. All cardboard and paper packaging that is easily recyclable is preferred.

EASTERN EUROPE

Eastern Europe is not a promising market for apples since it is already a top producer of apples. It is also a potential competitor in the EC market, but storage and quality problems diminish competitiveness with U.S. products. Poland, the top Eastern European apple producer, ranked sixth in 1990 in total European apple production. The rapid reconstruction and modernization of apple orchards following the severe 1986/87 winter has improved prospects for Poland's return as Europe's leading apple producer.

MIDDLE EAST

Exports to the Middle East in 1991/92 rose 23 percent from the previous year to 31,523 tons. U.S. exports to Saudi Arabia rose slightly, but face price competition from Turkey although freight costs are about equal. Shipments to the United Arab Emirates have rebounded to nearly pre-Gulf Crisis levels, as shipments to Dubai have resumed.

(Joani Dong, (202) 720-4620)

CANADIAN IMPORTS OF HORTICULTURAL PRODUCTS

Statistics Canada figures show that Canadian imports of all horticultural products from the United States increased to \$2.0 billion in calendar 1991, up 7 percent from 1990. The overall import market share has held steady since 1988.

Every category except fresh fruit, frozen vegetables, nursery products, wine, and beer saw increases in imports from the United States.

According to the Canadian data, the United States provided about 61 percent of all fresh fruit imports other than bananas, and 89 percent of fresh vegetables. The U.S. share of fresh fruit is down somewhat because of the late 1990 freeze that affected the California orange crop. Grapefruit rebounded, however, regaining a 96 percent import market share, with imports at \$35 million.

The U.S. market share of orange juice has continued to decline, reaching only 14 percent in 1991. This is down from 42 percent in 1989, and 23 percent in 1990. This is mainly due to the continuing effects of the freeze in Florida, and the higher prices that resulted. Also, more 6:1 pack is being sent, so that while the quantity figures are lower, the decline in single-strength equivalent is not so severe.

Canada continues to import more processed products, particularly processed vegetables. Total processed vegetable imports went up 17 percent to \$249 million, and imports from the United States accounted for half of the total.

Tree nut imports into Canada are also up considerably. Total imports in 1991 were \$138 million, up 15 percent from 1990. Imports from the United States totaled \$78 million, up 13 percent.

The U.S. share of the Canadian wine market continued to grow in 1991, up to 18 percent, valued at \$33 million. While beer imports from the United States fell slightly, U.S. import market share increased to 71 percent, up from 69 percent in 1990.

(Mark Thompson, (202) 720-6877)

CANADIAN IMPORTS OF HORTICULTURAL PRODUCTS, 1989 - 1991
(Value in US\$ millions¹)

ITEM	FROM WORLD				FROM U.S.				U.S. SHARE			
	1988	1989	1990	1991	1988	1989	1990	1991	1988	1989	1990	1991
FRESH FRUIT	700	708	826	884	510	523	573	540	73%	74%	69%	61%
FRESH VEGETABLES	536	624	634	664	492	566	533	591	92%	91%	84%	89%
BANANAS & PLANTAINS	120	128	152	179	0	0	0	0	0%	0%	0%	0%
SUBTOTAL	1,356	1,460	1,612	1,728	1,002	1,089	1,106	1,131	74%	75%	69%	65%
PROCESSED FRUIT												
JUICE	247	253	276	284	135	133	133	140	55%	53%	48%	49%
CANNED/OTHER P/P	114	108	87	100	24	27	26	34	21%	25%	30%	34%
DRIED	67	72	71	78	32	36	43	45	48%	50%	61%	57%
FROZEN	13	13	21	23	8	7	10	15	62%	54%	49%	63%
SUBTOTAL	441	446	455	485	199	203	213	233	45%	46%	47%	48%
PROCESSED VEGETABLES												
CANNED/OTHER	88	116	212	249	31	40	103	142	35%	34%	49%	57%
DRIED/DEHYDRATED	36	36	38	39	25	24	24	26	69%	67%	62%	67%
FROZEN	24	18	47	26	17	13	38	18	71%	72%	80%	71%
SUBTOTAL	148	170	298	313	73	77	165	187	49%	45%	55%	60%
TREE NUTS & COCONUT	99	112	121	138	54	61	69	78	55%	54%	57%	57%
MISCELLANEOUS												
GRAPE WINE	216	287	306	291	15	25	25	33	7%	9%	8%	11%
BEER ²	34	56	52	48	16	34	28	27	47%	61%	54%	56%
HOPS, LUPULIN	8	8	8	11	4	6	6	8	50%	75%	70%	79%
NURSERY PRODUCTS	127	147	160	153	83	98	104	99	65%	67%	65%	65%
ALL OTHERS ³	12	12	234	278	5	7	165	200	42%	58%	70%	72%
SUBTOTAL	397	510	760	780	123	170	327	367	31%	33%	43%	47%
GRAND TOTAL ³	2,441	2,698	3,245	3,444	1,451	1,600	1,880	1,996	59%	59%	58%	58%

¹ Values converted from Canadian dollars at rates of Can\$ 1.2307, 1.184, 1.1668, and 1.1457 per U.S. dollar for 1988, 1989, 1990, and 1991 respectively.

² Includes ale.

³ Total for 1990 and 1991 includes other condiments, soft drinks, and other miscellaneous items such as inulin and wine lees.

NOTE: Zero (0) indicates less than \$500,000.

SOURCE: Statistics Canada

CANADIAN IMPORTS OF HORTICULTURAL PRODUCTS, 1990 AND 1991
(QUANTITY AS SHOWN, VALUE IN U.S.\$1,000)

	1990 UNITED QUANTITY	1990 STATES VALUE	1990 WORLD QUANTITY	1990 U.S. VALUE	1990 U.S. QUANTITY SHARE	1991 UNITED QUANTITY	1991 STATES VALUE	1991 WORLD QUANTITY	1991 U.S. VALUE	1991 U.S. QUANTITY SHARE
<u>CITRUS, MT</u>										
ORANGES	200,856	90,591	215,857	101,049	93%	77,586	49,051	151,533	111,759	51%
MANDARINS	10,069	9,150	11,497	72,095	16%	10,429	10,223	32,537	78,451	17%
LEMONS AND LIMES	23,263	17,812	32,142	23,300	75%	20,640	17,667	37,518	37,518	179%
GRAPEFRUIT	58,370	28,278	60,405	29,779	97%	76,890	35,486	1,725	2,688	62%
OTHER CITRUS	821	1,037	1,235	1,780	66%	1,071	1,410	1,725	2,688	62%
TOTAL CITRUS	294,379	146,857	371,135	228,003	79%	186,706	113,812	289,740	256,155	64%
<u>NON-CITRUS FRUIT, MT</u>										
APPLES	80,353	52,061	99,717	68,465	81%	74,939	58,120	91,127	74,131	82%
APRICOTS	2,683	2,975	2,896	3,214	93%	2,384	3,361	2,662	3,240	90%
AVOCADOS	3,475	4,827	5,616	7,440	62%	3,688	3,688	1,889	5,141	85%
BANANAS AND PLANTAINS	258	1,190	340,805	151,532	0%	26	15	355,528	179,333	0%
CHERRIES, SOUR	191	344	197	360	97%	189	450	190	453	100%
CHERRIES, SWEET	6,036	12,118	6,279	12,760	96%	5,439	12,130	5,680	12,708	96%
CRANBERRIES, BILBERRIES	8,469	13,942	8,503	14,039	100%	5,241	9,665	5,288	9,802	99%
RASPBERRIES, BLACKBERRIES	1,680	4,895	1,681	4,856	91%	1,602	4,245	1,889	5,141	85%
STRAWBERRIES	33,209	44,809	33,751	44,633	98%	36,412	49,976	35,768	50,866	99%
DATE	161	2,210	6,615	8,098	18%	1,263	2,485	6,064	7,886	21%
FIGS	1,256	2,712	2,180	4,693	58%	1,484	3,029	2,721	5,743	55%
GRAPES	126,713	116,837	179,969	185,822	70%	119,693	113,963	167,647	192,236	71%
GUAVAS, MANGOS	8,458	5,218	108,855	67,310	78%	82,185	50,298	115,803	14,503	71%
NECTARINES	29,429	27,131	33,279	31,982	88%	26,259	24,500	29,856	29,707	88%
PAPAYAS	12,657	4,245	2,930	4,680	91%	2,105	3,590	2,601	4,254	81%
PEACHES	39,563	24,783	49,150	16,688	88%	32,711	24,922	27,718	21,887	90%
PEARS	17,602	4,441	17,505	9,020	43%	4,612	17,495	10,406	41,406	69%
PINEAPPLES	25,134	24,871	29,192	30,174	86%	22,984	21,912	26,838	27,675	86%
PLUMS/PRUNES	13,058	16,275	25,106	34,578	52%	14,487	14,487	24,832	36,814	42%
OTHER FRESH FRUIT	481,161	426,488	982,503	749,612	49%	459,766	426,293	984,796	807,486	47%
<u>DRIED FRUIT, MT</u>										
APPLES	744	2,789	885	3,352	84%	1,210	4,177	1,258	4,299	96%
APRICOTS	274	746	1,401	2,957	20%	276	707	1,692	3,897	16%
PRUNES	5,485	9,386	5,734	9,781	96%	5,366	9,438	5,581	9,820	96%
RAISINS	11,433	22,175	29,014	44,969	39%	11,026	22,560	32,246	50,131	34%
OTHER	2,493	7,628	3,542	9,466	70%	2,768	7,734	3,748	9,984	74%
TOTAL DRIED FRUIT	20,429	42,724	40,576	70,526	50%	20,647	44,616	44,525	78,131	46%
<u>FROZEN FRUIT, MT</u>										
STRAWBERRIES	2,177	2,862	9,836	11,814	22%	2,818	3,572	8,355	9,777	34%
BLUEBERRIES	1,796	2,500	1,825	2,402	99%	2,647	3,948	1,648	3,951	100%
CRANBERRIES	126	1,442	126	1,42	100%	1,248	1,398	1,248	1,398	100%
OTHER BERRIES	763	1,133	1,547	2,035	49%	426	1,907	1,606	2,359	27%
CHERRIES	984	1,020	1,116	1,209	88%	826	1,234	881	1,326	94%
PEACHES	1,908	1,193	1,008	1,207	99%	1,563	1,839	1,661	1,923	94%
OTHER	1,345	1,733	1,733	1,838	78%	1,777	1,839	1,149	2,767	76%
TOTAL FROZEN FRUIT	8,189	10,147	17,188	20,648	48%	11,005	14,618	18,348	23,101	94%
<u>PRESERVED FRUIT, MT</u>										
APPLES	3,150	3,459	3,617	3,907	87%	6,572	5,736	7,004	6,083	94%
APRICOTS	343	343	1,381	1,398	25%	321	334	1,877	1,970	17%
CHERRIES	3,770	4,961	4,598	6,043	82%	3,900	5,625	4,481	6,583	87%
CITRUS	3,456	2,630	17,524	16,949	42%	3,343	2,860	1,239	8,864	36%
PEACHES	1,256	1,630	1,630	2,268	100%	2,268	2,860	1,239	8,864	36%
PEARS	305	288	6,686	6,317	5%	836	855	6,071	5,994	14%
PINEAPPLES	2,075	1,593	33,876	19,023	6%	2,743	37,616	25,006	25,006	65%
STRAWBERRIES	570	876	1,140	1,387	50%	574	894	1,289	1,517	45%
OTHER	1,074	1,304	3,347	4,687	32%	848	1,293	1,169	4,979	27%
TOTAL PRESERVED FRUIT	15,919	17,093	80,015	63,952	20%	21,406	22,511	89,279	76,860	24%
<u>JAMS AND JELLIES, MT</u>										
CITRUS	1,564	1,769	2,873	4,074	54%	1,821	2,118	2,817	3,905	65%
STRAWBERRY	668	986	2,522	3,390	26%	796	1,184	2,418	3,470	33%
OTHER	4,499	6,615	10,959	15,601	41%	5,661	8,103	11,127	16,157	51%
TOTAL JAMS AND JELLIES	6,731	9,370	16,354	23,065	41%	8,278	11,495	16,362	23,233	51%
<u>FRUIT AND VEGETABLE JUICES, KL</u>										
CONCENTRATED ORANGE	11,696	29,207	51,552	124,493	23%	7,665	15,383	53,828	102,925	14%
OTHER ORANGE	23,749	49,562	25,089	52,982	95%	29,453	60,935	31,609	64,621	93%
CONCENTRATED GRAPEFRUIT	3,922	7,407	5,087	9,548	97%	3,750	7,096	4,441	8,158	84%
OTHER GRAPEFRUIT	1,598	3,342	2,686	4,529	77%	2,466	3,322	2,679	5,899	92%
OTHER CITRUS	2,004	3,422	4,588	7,895	44%	1,811	3,207	3,399	5,808	53%
CONCENTRATED APPLE	2,528	2,964	14,081	16,996	18%	3,467	5,496	13,969	25,105	25%
OTHER APPLE	5,172	13,356	11,097	11,097	62%	8,554	16,510	13,477	14,001	63%
PINEAPPLE	14,111	13,489	17,506	20,645	65%	13,570	15,763	20,069	23,608	68%
TOMATO	2,396	2,615	7,497	7,667	32%	2,192	2,508	8,600	10,119	95%
OTHER FRUIT	619	334	619	334	100%	683	358	1,358	1,083	100%
OTHER VEGETABLE	8,112	13,550	11,327	18,465	72%	10,295	17,386	12,745	22,755	81%
TOTAL JUICES	895	2,277	1,203	1,740	74%	498	793	681	1,241	73%
	78,137	133,339	154,579	276,392	51%	85,077	140,081	166,861	283,612	51%
<u>FRESH VEGETABLES, MT</u>										
ARTICHOKES	2,369	1,893	2,510	2,126	94%	2,342	2,137	2,428	2,232	96%
ASPARAGUS	2,133	14,760	10,168	17,625	85%	8,083	15,757	9,228	18,090	88%
BEETS	1,247	1,200	1,200	1,200	94%	1,133	1,255	1,153	1,268	98%
BROCCOLI	71,680	33,536	72,555	34,042	99%	69,452	37,240	70,865	37,952	98%
BRUSSELS SPROUTS	2,892	2,416	3,743	3,040	77%	2,651	2,336	3,498	3,203	76%
CABBAGE	27,211	13,364	29,249	14,422	93%	33,866	15,575	35,403	16,307	96%
CARROTS	68,013	18,856	63,706	19,047	99%	70,230	24,293	70,623	24,477	99%
CAULIFLOWER & HEAD BROC.	48,038	29,176	48,273	39,933	100%	43,496	33,496	43,496	33,496	100%
CELERY	87,738	30,044	88,513	30,318	99%	92,816	30,140	93,299	30,311	99%
CHICKPEAS, OTHER LEGUMES	402	266	1,112	879	36%	448	345	1,294	979	35%
CHICORY	317	2,198	821	5,675	39%	304	2,117	811	5,757	37%
CUCUMBERS	30,248	11,747	47,979	21,479	64%	29,446	13,566	43,389	23,385	68%
EGGPLANT	5,995	4,482	7,729	4,801	74%	5,948	4,347	7,609	5,609	76%
GARLIC	2,948	5,026	5,223	8,060	56%	2,375	4,347	5,261	9,668	45%
LEeks	1,595	2,235	2,198	1,681	73%	2,163	1,743	2,815	2,150	77%
LETTUCE, HEAD	150,589	65,773	150,945	65,976	100%	191,815	70,729	192,034	70,820	100%

	1990 QUANTITY	1990 UNITED STATES VALUE	1990 WORLD QUANTITY	1990 U.S. QUANTITY VALUE	1991 UNITED STATES QUANTITY	1991 UNITED STATES VALUE	1991 WORLD QUANTITY	1991 U.S. QUANTITY VALUE
LETTUCE, OTHER	51,546	26,536	52,295	26,932	99%	59,307	29,384	59,940
MUSHROOMS	67,092	24,392	78,432	14,058	100%	6,660	13,383	6,668
ONIONS, OTHER AND SHALLOT	6,682	2,175	7,020	2,378	86%	81,743	31,072	90,432
SPANISH ONIONS	2,769	4,244	3,983	6,111	95%	7,894	2,283	8,027
PEAS	41,744	33,918	54,375	54,359	77%	45,624	39,817	54,206
PEPPERS	115,211	54,285	135,711	54,208	100%	120,884	53,911	121,887
POTATOES (TABLE)	9,158	5,464	9,175	2,084	100%	10,856	11,554	11,554
POTATOES (SEED)	10,966	5,464	12,385	6,376	89%	10,262	6,261	11,554
RADISHES	12,859	12,499	14,244	14,046	90%	13,733	14,501	14,663
SNAPE BEANS	12,420	7,464	12,299	2,336	75%	11,165	8,176	12,283
OTHER BEANS	32,624	10,787	32,929	11,072	99%	28,306	10,480	12,533
SPINACH	10,055	5,345	14,194	8,493	71%	11,056	9,770	16,454
SWEET CORN	119,000	76,471	141,591	110,108	84%	121,991	92,191	136,820
SWEET POTATO, MANIOC, ETC	1,672	668	1,745	692	97%	1,623	741	1,743
TOMATOES	24,621	17,099	33,204	24,471	74%	24,983	19,137	32,840
TURNIPS	1,030,536	532,923	1,125,969	633,994	92%	1,117,039	591,010	1,194,766
TRUFFLES								
OTHER FRESH VEGETABLES								
TOTAL FRESH VEGETABLES								
FROZEN VEGETABLES, MT								
BEANS	1,683	1,602	1,897	1,836	89%	1,223	1,028	1,292
PEAS	496	767	3,101	2,371	29%	438	518	712
OTHER LEGUMES	496	442	691	649	72%	510	735	890
ASPARAGUS	1,216	1,144	4,915	4,429	83%	393	684	729
BROCCOLI AND CAULIFLOWER	308	341	313	345	25%	1,236	446	815
BRUSSELS SPROUTS	2,797	1,961	5,407	4,214	98%	1,17	1,7	2,33
CARROTS	31,342	2,336	31,342	2,336	100%	1,905	1,451	4,080
POTATOES	31,342	2,336	31,342	2,336	100%	1,905	1,451	4,080
POTATO (FRENCH FRIES)	2,405	1,953	2,420	1,968	99%	1,805	1,086	5,899
SPINACH	708	609	848	770	84%	526	400	577
SWEET CORN	5,587	4,948	6,719	6,324	83%	4,046	3,991	5,154
OTHERS, INCL. MIXTURES	49,835	37,547	60,592	46,915	82%	19,478	18,386	27,327
TOTAL FROZEN VEGETABLES								
PRESERVED VEGETABLES, MT								
BEANS	3,367	2,433	4,423	3,167	76%	4,419	3,099	5,560
CUCUMBERS (PICKLES)	7,386	5,165	8,847	6,644	83%	6,405	5,274	7,925
MUSHROOMS	487	19,564	28,410	28,410	100%	4,111	1,607	30,401
OLIVES	1,146	2,044	11,273	15,225	10%	1,486	2,704	11,105
POTATOES, INCL. CHIPS	9,317	20,132	9,862	20,839	94%	11,884	26,635	12,469
SWEET CORN	182	1,49	1,979	1,490	9%	5,177	4,014	7,643
TOMATOES, WHOLE OR IN PCS	4,266	22,713	4,266	1,923	10%	3,413	31,756	15,741
TOMATOES, OTHER	21,708	22,968	22,713	43,599	53%	30,516	29,411	43,168
OTHERS	20,738	16,592	50,026	80,260	41%	36,922	64,955	66,886
TOTAL PRES. VEGETABLES	70,591	103,407	173,136	212,147	41%	103,521	142,370	208,522
DRIED VEGETABLES, MT								
POTATOES	1,664	1,980	5,722	4,660	29%	2,066	2,379	5,111
ONIONS	4,489	8,662	4,919	9,295	91%	4,385	8,848	4,630
MUSHROOMS	3,174	3,373	3,905	3,905	15%	154	351	1,015
OTHERS	10,033	12,783	6,225	22,507	54%	4,030	14,241	7,870
TOTAL DRIED VEGETABLES								
TREE NUTS, MT								
ALMONDS, SHELLED	9,038	28,331	9,586	30,551	94%	10,346	30,781	10,568
ALMONDS, UNSHELLED	509	805	514	819	99%	483	954	967
BRAZIL NUTS	203	505	945	2,820	22%	235	562	721
CASHEWS	344	1,472	4,727	21,551	7%	310	1,591	4,827
COCONUTS	774	6,980	7,556	9,949	9%	870	10,280	8,692
HAZELNUTS	1,127	1,895	2,044	2,556	55%	967	1,792	2,434
PISTACHIOS	652	2,411	2,456	8,965	27%	1,527	3,094	10,821
WALNUTS, SHELLED	1,537	4,910	3,301	8,444	47%	2,619	8,046	4,557
WALNUTS, UNSHELLED	2,203	3,662	12,245	3,743	98%	1,955	3,360	3,653
OTHER NUTS	10,910	24,956	12,124	31,374	72%	10,806	14,786	3,762
TOTAL NUTS	27,297	68,962	49,916	120,687	55%	28,955	77,751	53,199
NURSERY AND CUT FLOWERS								
BULBS, TUBERS, ETC.		2,432		17,952		2,921		19,633
OTHER LIVE PLANTS		80,714		90,254		77,378		85,714
CUT FLOWERS		10,863		41,683		9,516		36,780
FOLIAGE, BRANCHES, ETC.		9,692		10,244		9,335		10,410
TOTAL NURSERY		103,701		160,132		99,149		152,537
WINE, KL								
SPARKLING WINE	368	1,386	5,756	31,011	6%	534	1,795	26,842
OTHER WINE	20,820	23,314	138,406	264,526	15%	26,036	31,218	136,255
VERMOUTH	0	0	4,103	10,418	0%	0	0	10,395
TOTAL WINE	21,188	24,700	148,266	305,755	14%	26,570	33,014	145,308
OTHER HORTICULTURE								
HOPS, MT	1,085	5,936	1,470	8,462	74%	1,320	8,316	10,539
KETCHUP, ETC., MT	5,780	4,761	6,155	5,109	94%	23,994	22,046	25,534
VINEGAR, KL	5,215	1,962	6,713	3,557	78%	5,989	2,262	7,478
TOTAL OTHER HORTICULTURE		12,658		17,128		32,625		38,277
TOTAL HORTICULTURE		1,693,714		2,967,443		1,793,550		3,145,833
OTHER PRODUCTS								
YEAST, MT	3,217	6,546	4,337	8,918	74%	3,451	6,635	9,133
BEER, KL	57,161	28,117	83,407	52,129	69%	54,566	26,902	77,172
SOY SAUCE, KL	1,562	1,880	5,693	3,177	27%	1,694	1,886	4,695
OTHER CONDIMENTS, MT	19,928	31,351	26,534	43,986	75%	26,063	40,773	53,649
SOFT DRINK CONCENTRATE, KL	6,146	37,050	6,669	38,204	92%	6,145	41,079	42,199
SOFT DRINKS AND WATERS		36,748		70,505			44,967	77,886
OTHER PRODUCTS		44,661		59,414			40,402	68,819
TOTAL OTHER PRODUCTS		186,183		277,304			202,645	298,205
GRAND TOTAL		1,879,897		3,244,747		1,996,195		3,444,037

Source: Statistics Canada.

Note: The source material expressed imports in Canadian dollars. The exchange rate used to convert to U.S. dollars was: for 1990, U.S.\$1.00 = Can\$1.1668; for 1991, U.S.\$1.00 = Can\$1.1457.

1 Includes inulin, wine lees, locust beans, enzymes, and other miscellaneous products.

MINIMUM GROWER PRICES AND PROCESSING SUBSIDIES FOR TOMATO PRODUCTS IN THE EC

On July 20, 1992 the European Commission announced the minimum grower prices (MGP) for tomato producers and processing subsidies for tomato products for the 1992/93 growing year. The two tables show a 7-year history of minimum grower prices and subsidies for tomato products in member countries of the EC. The 1992/93 growing season is the first year in which Portugal and Spain are fully phased into the EC tomato scheme, and entitled to receive the entire MGP and subsidy. With the current world-wide oversupply of tomato products, and the resulting price decreases (especially for tomato paste), MGP's have been frozen at last year's level, and processing subsidies have been reduced. However, Portugal and Spain will receive increases in both because of their new full-EC rights.

(Kelly Kirby Flowers, (202) 720-0911)

EUROPEAN COMMUNITY: MINIMUM GROWER PRICES & PROCESSING SUBSIDIES FOR CANNED TOMATO PRODUCTS
(STATED CURRENCY UNIT PER METRIC TON)

CROP YEAR	MINIMUM GROWER PRICE	PROCESSING SUBSIDY		NET COST OF FRUIT	EXCHANGE RATE	NET COST OF FRUIT	EXCHANGE RATE	NET COST OF FRUIT
		NET	RAW WT E 1/					
TOMATO PASTE								
ITALY	ECU	ECU	ECU	ECU	LIRA/ECU	LIRA	LIRA/\$	DOLLARS
85/86	97.20	234.00	37.44	59.76	1,482	88,564	1,805	49.07
86/87	92.34	282.58	45.21	47.13	1,554	73,236	1,396	52.46
87/88	89.11	297.27	47.56	41.55	1,629	67,680	1,315	51.47
88/89	89.11	326.98	52.32	36.79	1,629	59,936	1,373	43.65
89/90	89.11	317.22	50.76	38.35	1,690	64,820	1,357	47.77
90/91	88.96	312.56	50.01	38.95	1,752	68,228	1,255	54.38
91/92	88.96	309.80	49.57	39.39	1,761	69,369	1,148	60.43
92/93	88.96	292.89	46.86	42.10	1,761	74,134	1,219	60.84
GREECE	ECU	ECU	ECU	ECU	DRACH/ECU	DRACHMA	DRAC/\$	DOLLARS
85/86	86.10	170.57	27.29	58.81	102	5,998	128	46.86
86/87	87.07	259.81	41.57	45.50	117	5,324	135	39.43
87/88	89.11	297.27	47.56	41.55	128	5,318	138	38.54
88/89	89.11	326.98	52.32	36.79	149	5,482	148	37.04
89/90	89.11	317.22	50.76	38.35	179	6,866	154	44.58
90/91	88.96	312.56	50.01	38.95	217	8,466	159	53.09
91/92	88.96	309.80	49.57	39.39	275	10,833	164	66.05
92/93	88.96	292.89	46.86	42.10	275	11,577	187	61.85
SPAIN	ECU	ECU	ECU	ECU	PTA/ECU	PESETA	PTA/\$	DOLLARS
86/87	53.58	157.31	25.17	28.41	146	4,141	136	30.45
87/88	57.94	172.20	27.55	30.39	154	4,680	121	38.68
88/89	64.17	179.63	28.74	35.43	154	5,456	123	44.36
89/90	70.41	207.10	33.14	37.27	154	5,740	115	49.91
90/91	76.52	242.99	38.88	37.64	153	5,755	109	52.75
91/92	82.74	275.01	44.00	38.74	151	5,849	96	60.93
92/93	88.96	317.22	50.76	38.20	150	5,731	102	56.08
PORTUGAL	ECU	ECU	ECU	ECU	ESC/ECU	ESCUDO	ESC/\$	DOLLARS
86/87	58.14	184.28	29.48	28.66	151.81	4,350	141	30.85
87/88	61.61	194.41	31.11	30.50	171.73	5,239	141	37.15
88/89	67.11	196.84	31.49	35.62	188.01	6,696	146	45.86
89/90	72.61	220.11	35.22	37.39	192.00	7,179	154	46.62
90/91	77.98	251.16	40.19	37.79	206.90	7,820	149	52.45
91/92	83.47	279.10	44.66	38.81	208.68	8,100	135	60.00
92/93	88.96	317.22	50.76	38.20	206.31	7,882	140	56.42
WHOLE PEELED SAN MARZANO								
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
85/86	162.60	103.60	77.70	84.90	1,482	125,822	1,805	69.71
86/87	154.47	103.60	77.70	76.77	1,554	119,301	1,396	85.46
87/88	147.52	115.84	86.88	60.64	1,629	98,783	1,315	75.12
88/89	147.52	116.72	87.54	59.98	1,629	97,707	1,373	71.16
89/90	147.52	114.44	85.83	61.69	1,690	104,256	1,357	76.83
90/91	147.27	112.38	84.29	62.99	1,752	110,329	1,255	87.94
91/92	147.27	111.39	83.54	63.73	1,761	112,224	1,148	97.76
92/93	147.27	105.31	78.98	68.29	1,761	120,254	1,219	98.68
SPAIN	ECU	ECU	ECU	ECU	PTA/ECU	PESETA	PTA/\$	DOLLARS
86/87	79.39	39.17	29.38	50.01	145.77	7,290	136	53.61
87/88	87.86	35.66	26.75	61.12	154.00	9,412	121	77.78
88/89	99.72	52.58	39.44	60.29	154.00	9,284	124	74.87
89/90	111.57	66.33	49.75	61.82	154.00	9,521	115	82.79
90/91	123.41	83.02	62.27	61.15	152.90	9,349	109	85.68
91/92	135.34	96.71	72.53	62.81	150.83	9,473	96	98.68
92/93	147.27	105.31	78.98	68.29	150.44	10,273	102	100.54

Continued on next page.

EUROPEAN COMMUNITY: MINIMUM GROWER PRICES & PROCESSING SUBSIDIES FOR CANNED TOMATO PRODUCTS
(STATED CURRENCY UNIT PER METRIC TON)

CROP YEAR	MINIMUM GROWER PRICE	PROCESSING SUBSIDY		NET COST OF FRUIT	EXCHANGE RATE	NET COST OF FRUIT	EXCHANGE RATE	NET COST OF FRUIT
		NET	RAW WT E 1/					
WHOLE PEELED ROMA & SIMILAR								
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
85/86	123.80	76.06	57.05	66.76	1,482	98,931	1,805	54.81
86/87	117.61	64.87	48.65	68.96	1,554	107,160	1,396	76.76
87/88	113.49	82.27	61.70	51.79	1,629	84,362	1,315	64.15
88/89	113.49	83.16	62.37	51.12	1,629	83,274	1,373	60.65
89/90	113.49	80.17	60.53	52.96	1,690	89,502	1,357	65.96
90/91	113.30	79.26	60.53	52.77	1,752	92,436	1,255	73.68
91/92	113.30	78.56	60.53	52.77	1,761	92,928	1,148	80.95
92/93	113.30	74.27	55.70	57.60	1,761	101,429	1,219	83.23
SPAIN	ECU	ECU	ECU	ECU	PTA/ECU	PESETA	PTA/\$	DOLLARS
86/87	74.13	41.19	30.89	43.24	145.77	6,303	136	46.34
87/88	78.53	32.62	24.47	54.07	145.77	7,881	121	65.13
88/89	85.52	43.44	32.58	52.94	154.00	8,153	123	66.28
89/90	92.51	50.92	38.19	54.32	154.00	8,365	115	72.74
90/91	99.34	62.89	47.17	52.17	152.90	7,977	109	73.11
91/92	106.32	70.37	52.78	53.54	150.83	8,076	96	84.12
92/93	113.30	74.27	55.70	57.60	150.44	8,665	102	84.80
PORTUGAL	ECU	ECU	ECU	ECU	ESC/ECU	ESCUDO	ESC/\$	DOLLARS
86/87	61.75	23.61	17.71	44.04	151.81	6,686	141	47.42
87/88	68.57	18.48	13.86	54.71	171.73	9,395	141	66.63
88/89	77.55	32.12	24.09	53.46	188.01	10,051	146	68.84
89/90	86.54	42.44	31.83	54.71	192.00	10,504	154	68.21
90/91	95.36	58.22	43.67	51.70	206.90	10,696	149	71.74
91/92	104.33	68.04	51.03	53.30	208.68	11,123	135	82.39
92/93	113.3	74.27	55.70	57.60	206.31	11,883	140	85.06
NON-WHOLE PEELED								
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
85/86	102.40	40.03	30.02	72.38	1,482	107,263	1,805	59.43
86/87	94.72	38.92	29.19	65.53	1,554	101,834	1,396	72.95
87/88	89.11	37.00	27.75	61.36	1,629	99,955	1,315	76.01
88/89	89.11	54.05	40.54	48.57	1,629	79,125	1,373	57.63
89/90	89.11	54.88	41.16	47.95	1,690	81,036	1,357	59.72
90/91	88.96	55.48	41.61	47.35	1,752	82,942	1,255	66.11
91/92	88.96	54.99	41.24	47.72	1,761	84,031	1,148	73.20
92/93	88.96	51.99	38.99	49.97	1,761	87,993	1,219	72.21
SPAIN	ECU	ECU	ECU	ECU	PTA/ECU	PESETA	PTA/\$	DOLLARS
86/87	69.35	24.71	18.53	50.82	145.77	7,408	136	54.47
87/88	69.22	24.61	18.46	50.76	145.77	7,400	121	61.15
88/89	73.20	28.24	21.18	52.02	154.00	8,011	123	65.13
89/90	77.18	28.86	21.65	55.54	154.00	8,552	115	74.37
90/91	81.02	44.02	33.02	48.01	152.90	7,340	109	67.27
91/92	84.99	49.26	36.95	48.05	150.83	7,247	96	75.49
92/93	88.96	51.99	38.99	49.97	150.44	7,517	102	73.57
PORTUGAL	ECU	ECU	ECU	ECU	ESC/ECU	ESCUDO	ESC/\$	DOLLARS
86/87	61.75	14.17	10.63	51.12	151.81	7,761	148	52.44
87/88	59.77	11.68	8.76	51.01	171.73	8,760	141	62.13
88/89	65.64	20.88	15.66	49.98	188.01	9,397	146	64.36
89/90	71.51	28.86	21.65	49.87	192.00	9,574	154	62.17
90/91	77.25	40.75	30.56	46.69	206.90	9,660	149	64.79
91/92	83.11	47.63	35.72	47.39	208.68	9,889	135	73.25
92/93	88.96	51.99	38.99	49.97	206.31	10,309	140	73.79

1/ Net to raw weight equivalent: paste 0.16, peeled 0.75.

Note: Dollar exchange rates are three months average of January to March of each year.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
CANADA		4,726	4,749	74,885	68,658	74,885	4,256	4,582	57,055	59,195	57,055
TAIWAN		6,377	1,950	60,838	71,262	60,839	1,523	1,284	37,230	47,329	37,230
EC 12		6,071	1,035	46,977	74,224	46,977	4,310	1,284	22,603	36,217	22,603
HONG KONG		2,876	3,808	41,240	45,219	41,240	1,662	2,230	19,119	25,090	19,119
UNITED KINGDOM		5,706	2,568	34,919	55,073	34,919	2,818	1,369	11,417	18,433	11,417
SAUDI ARABIA		0	0	21,292	23,436	21,292	0	0	13,255	13,255	13,255
OTHER		4,413	15,321	114,590	205,090	114,590	2,880	8,664	69,417	118,621	69,417
Subtotal:-----		23,523	28,872	359,824	513,989	359,824	14,830	18,350	224,729	320,394	224,729
FR. PEARS(JUL)	MT										
CANADA		1,209	874	37,609	35,734	37,609	859	686	25,662	24,969	25,662
MEXICO		796	722	23,611	31,066	23,611	665	352	11,511	15,733	11,511
SWEDEN		0	0	9,822	9,733	9,822	0	0	3,746	3,746	3,746
EC 12		0	0	8,645	10,695	8,645	0	0	4,796	5,029	4,796
VENEZUELA		0	33	1,029	1,029	1,029	0	0	4,176	2,913	4,176
OTHER		459	676	15,180	23,352	15,180	303	613	13,707	17,707	13,707
Subtotal:-----		2,465	2,305	100,896	114,723	100,896	1,826	1,697	59,266	67,773	59,266
APRICOTS(MAY)	MT										
CANADA		1,174	1,218	1,669	2,499	2,419	1,752	1,366	2,559	2,803	3,585
MEXICO		695	237	996	1,666	2,064	350	1,366	1,581	2,232	1,581
OTHER		60	285	75	535	479	99	628	158	1,362	615
Subtotal:-----		1,929	1,739	2,739	3,400	4,962	2,202	2,187	3,291	4,457	5,494
FR. CHERRIES(MAY)	MT										
JAPAN		2,530	5,715	4,332	10,839	6,583	13,980	28,244	24,046	56,995	33,821
CANADA		3,400	5,658	3,595	7,804	5,482	7,893	10,217	8,507	15,485	13,007
EC 12		597	1,340	776	2,433	1,188	2,871	4,521	3,326	7,495	9,857
UNITED KINGDOM		597	1,120	695	2,434	1,060	2,424	4,521	3,326	7,495	9,857
HONG KONG		656	1,675	667	2,356	1,282	1,978	3,763	2,031	5,442	3,558
OTHER		496	1,516	582	2,677	1,458	1,303	3,557	1,616	6,541	3,750
Subtotal:-----		7,857	15,905	10,055	25,909	17,453	28,026	50,302	39,526	91,951	63,994
PEACH-NECTRN(MAY)	MT										
CANADA		11,119	14,010	15,979	21,502	48,804	12,405	12,197	19,663	20,379	47,428
MEXICO		760	2,315	3,219	6,524	13,181	1,103	2,739	1,541	3,387	6,419
OTHER		2,303	3,053	1,105	3,650	8,831	2,738	2,738	1,541	3,387	6,419
Subtotal:-----		14,178	17,378	20,274	26,102	68,769	14,320	15,115	22,353	24,695	59,475
PLUM-PRUNES(MAY)	MT										
CANADA		1,204	4,397	1,211	4,546	26,585	1,183	3,533	1,194	3,764	21,675
TAIWAN		4,246	6,079	4,727	7,847	23,384	5,607	4,851	6,363	6,369	21,811
HONG KONG		254	2,018	254	2,020	8,432	191	1,385	1,191	1,389	6,464
EC 12		267	813	368	1,218	5,707	478	658	733	1,260	4,579
MEXICO		163	51	156	156	5,707	108	45	121	65	2,690
UNITED KINGDOM		194	624	284	456	4,937	420	597	662	1,104	4,008
OTHER		308	978	391	1,160	4,661	269	777	376	993	3,816
Subtotal:-----		6,443	14,367	7,144	16,906	73,771	7,836	11,250	8,978	14,141	63,035
FR. AVOCADOS(OCT)	MT										
CANADA		145	488	1,687	2,712	2,855	273	626	2,391	3,058	3,832
JAPAN		202	304	805	1,811	1,082	426	441	1,574	2,777	2,070
EC 12		2	302	138	960	264	80	367	246	1,372	431
OTHER		378	1,102	2,658	5,535	4,265	798	1,442	4,279	7,275	6,454
Subtotal:-----		378	1,102	2,658	5,535	4,265	798	1,442	4,279	7,275	6,454
FR. KIWI FRUIT(OCT)	MT										
CANADA		261	136	4,853	3,138	5,167	500	211	7,231	5,526	7,822
TAIWAN		0	0	855	1,421	855	0	0	1,600	3,345	1,600
MEXICO		73	0	337	412	606	62	0	296	378	548
OTHER		8	4	1,015	2,386	1,062	10	14	1,718	4,905	1,839
Subtotal:-----		342	140	7,060	7,357	7,690	572	225	10,845	14,151	11,110
FRESH GRAPES (MAY)	MT										
CANADA		11,216	10,307	9,620	11,836	118,849	13,791	11,914	16,602	14,903	122,198
HONG KONG		181	1,097	181	1,097	19,901	150	1,234	150	1,234	19,996
EC 12		1,434	2,610	1,567	2,888	10,272	3,021	5,994	3,271	6,586	11,634
TAIWAN		36	24	1,366	1,366	10,169	2,021	2,021	1,557	2,456	11,634
OTHER		886	1,576	1,040	1,778	39,741	1,382	2,208	1,557	2,456	48,660
Subtotal:-----		10,754	15,613	12,445	17,622	198,932	18,395	21,382	21,630	25,211	218,032
FR. STRAWBERRIES(JAN)	MT										
CANADA		4,871	4,331	24,099	27,419	36,185	5,732	6,263	36,115	36,247	52,792
JAPAN		337	308	1,403	368	3,808	1,199	1,313	1,363	1,479	17,645
OTHER		378	607	1,466	2,738	3,195	1,089	1,398	4,084	6,677	8,111
Subtotal:-----		5,587	5,246	25,967	30,525	43,189	8,020	8,974	41,562	44,403	78,549
FR. ORNG INC TMPL(NOV)	MT										
CANADA		3,855	12,515	76,921	138,128	87,236	3,181	5,425	48,284	68,973	56,372
JAPAN		10,033	18,037	56,776	141,667	75,332	11,388	10,034	60,658	83,987	28,885
HONG KONG		2,882	14,736	36,755	66,957	46,957	4,205	7,144	37,081	37,870	28,885
OTHER		2,827	8,569	20,733	53,511	22,258	2,017	4,713	12,890	30,295	14,092
Subtotal:-----		22,597	53,836	191,114	400,225	233,263	20,791	27,316	143,913	221,125	181,094
FR. GRPFRT(SEP)	MT										
JAPAN		15,054	8,177	223,843	234,158	241,796	9,918	4,020	148,145	130,971	158,445
EC 12		182	191	121,351	108,098	122,454	34	81	61,881	58,027	62,273
CANADA		3,659	3,713	77,445	62,924	77,913	1,799	2,053	35,310	34,030	37,563
FRANCE		0	0	53,477	53,008	53,477	0	0	20,348	28,563	20,348
NETHERLANDS		182	0	39,086	39,086	39,086	34	0	20,348	28,563	20,348
OTHER		799	1,383	20,133	25,877	22,711	497	698	11,330	15,211	12,458
Subtotal:-----		19,695	13,463	438,771	431,058	464,874	12,248	6,853	256,666	238,239	270,739
FR. TANGERINES(NOV)	MT										
CANADA		29	0	6,357	9,065	7,066	45	0	5,981	8,723	6,847
EC 12		196	16	716	2,059	716	177	49	661	1,958	661
OTHER		10	71	164	328	206	9	209	150	765	189
Subtotal:-----		235	86	7,237	11,452	7,989	232	258	6,792	11,447	7,697

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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JUN 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		527	363	527	363	7,593	553	372	553	372	8,436
TAIWAN		493	264	493	264	2,702	404	224	404	224	2,264
CANADA		242	107	242	107	2,427	272	159	272	159	2,938
HONG KONG		225	230	225	230	1,812	89	94	89	94	1,997
MEXICO		134	133	134	133	1,349	99	69	99	69	1,099
OTHER		265	289	265	289	3,939	264	259	264	259	3,601
Subtotal:—		1,885	1,335	1,885	1,335	20,054	1,681	1,171	1,681	1,171	19,477
CND PEARS(JUN)	MT										
EC 12		0	28	0	28	2,216	0	24	0	24	1,856
FRANCE		0	0	0	0	1,801	0	0	0	0	1,490
CANADA		27	96	27	96	1,288	39	95	39	95	1,353
JAPAN		15	15	15	15	845	7	8	7	8	937
MEXICO		63	0	63	0	381	54	0	54	0	309
SWEDEN		0	0	0	0	291	0	0	0	0	197
OTHER		35	115	35	115	737	28	96	28	96	622
Subtotal:—		140	254	140	254	5,758	127	222	127	222	5,274
CND PNEAPL(JAN)	MT										
CANADA		427	186	1,742	1,133	3,268	314	162	1,464	1,021	2,923
JAPAN		365	683	1,192	1,652	3,227	320	323	1,163	1,237	3,041
EC 12		139	91	1,892	356	1,199	125	86	698	314	879
GERMANY		74	3	483	39	522	66	12	404	37	339
NETHERLANDS		53	52	250	212	442	47	48	217	181	339
OTHER		31	58	293	441	715	33	55	250	378	671
Subtotal:—		962	1,017	4,118	3,582	8,409	793	625	3,575	2,950	7,515
FRT MIXTURES(JUN)	MT										
CANADA		792	394	792	394	7,770	942	617	942	617	10,118
JAPAN		516	366	516	366	6,398	526	395	526	395	7,624
HONG KONG		205	170	205	170	3,593	100	107	100	107	2,373
PHILIPPINES		81	9	81	9	2,164	62	14	62	14	2,553
SINGAPORE		37	115	37	115	2,089	37	125	37	125	1,849
OTHER		288	641	288	641	9,066	261	667	261	667	9,481
Subtotal:—		1,919	1,694	1,919	1,694	31,080	1,928	1,924	1,928	1,924	33,998
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		5,095	4,468	59,411	50,279	64,574	7,002	6,313	75,119	69,087	81,917
UNITED KINGDOM		3,140	2,733	29,037	29,692	29,235	4,506	3,488	34,669	34,212	38,392
JAPAN		1,967	2,042	21,150	21,662	23,740	2,715	2,650	28,374	28,130	31,409
GERMANY		699	1,024	14,967	12,206	16,208	844	1,549	17,783	14,510	19,158
CANADA		674	559	10,026	9,666	10,897	1,528	1,137	20,604	20,800	22,732
SWEDEN		1,204	301	8,272	6,839	6,978	1,341	43	13,341	8,403	11,105
OTHER		1,213	1,735	24,232	26,284	25,459	1,706	2,302	33,670	34,832	35,295
Subtotal:—		10,152	9,104	123,042	114,661	133,605	13,929	12,829	168,108	161,253	182,438
DRD PRUNES(AUG)	MT										
EC 12		4,201	2,733	53,167	49,279	56,655	4,794	4,050	66,070	66,190	70,141
GERMANY		1,422	806	17,332	15,927	18,793	1,431	1,321	20,441	19,185	21,971
JAPAN		1,330	1,586	13,203	13,978	14,203	1,722	2,459	16,434	21,832	17,850
ITALY		1,192	351	12,948	13,446	13,094	1,764	1,044	18,971	21,352	19,440
NETHERLANDS		450	694	6,135	6,485	6,697	450	857	6,379	8,050	7,000
UNITED KINGDOM		1,639	1,489	24,738	22,665	27,067	2,268	2,450	34,605	32,556	37,582
OTHER		7,170	5,807	91,108	85,921	97,925	8,784	8,959	117,110	120,577	125,573
Subtotal:—		17,170	11,807	214,108	204,211	224,211	17,170	11,807	214,108	204,211	224,211
FRUIT JUICES(SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		16,678	12,242	94,585	86,266	160,940	7,551	5,514	42,011	38,182	71,820
EC 12		5,712	8,336	30,333	32,933	50,130	2,225	3,156	11,022	12,830	18,288
JAPAN		3,026	8,108	21,335	40,355	33,061	1,215	4,866	9,540	21,176	14,293
KOREA, REPUBLIC		0	2,142	13,142	13,406	33,219	0	1,183	6,494	6,934	11,449
FRANCE		1,966	4,570	10,790	14,328	20,727	639	1,618	3,177	5,303	6,422
OTHER		5,544	7,782	29,938	33,211	52,476	2,247	3,257	12,243	14,032	21,014
Subtotal:—		30,960	38,610	189,332	205,471	319,826	13,239	17,977	81,310	93,155	136,864
ORNG JU NTCNC(DEC)	KL										
EC 12		1,943	4,452	9,204	18,595	17,600	1,385	3,329	7,649	13,105	13,189
FRANCE		1,618	3,488	7,410	14,323	14,800	1,212	2,544	6,277	10,118	11,612
JAPAN		4,448	3,995	7,407	14,371	10,092	1,695	1,343	6,291	2,510	8,749
CANADA		495	1,855	2,832	10,325	5,638	737	2,498	3,628	14,058	7,604
OTHER		619	871	6,941	6,585	11,966	619	711	5,485	5,162	9,154
Subtotal:—		5,506	7,573	26,385	38,776	45,297	4,435	6,882	23,052	34,835	38,696
GRPFRT JU CNC (DEC)	KL										
JAPAN		1,611	3,176	8,519	22,988	15,028	1,160	2,759	6,107	16,228	10,506
CANADA		1,319	1,122	6,005	5,925	10,491	950	1,003	1,324	4,266	7,554
EC 12		307	2,383	4,345	8,910	9,112	145	1,032	2,110	3,986	4,613
NETHERLANDS		185	628	1,444	2,824	3,790	79	325	1,660	1,306	1,671
GERMANY		18	15	1,662	1,545	2,719	8	8	777	777	1,157
OTHER		228	175	1,675	1,181	3,717	90	99	750	636	1,727
Subtotal:—		3,465	6,857	20,544	39,005	38,948	2,345	4,199	13,290	25,116	24,400
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
CANADA		1,532	1,072	8,003	8,700	8,344	2,749	2,160	15,628	17,624	16,437
JAPAN		0	0	4,578	3,882	4,098	56	66	18,767	23,160	18,230
EC 12		205	122	2,007	2,036	2,098	586	329	5,656	3,188	4,979
SWITZERLAND		20	4	1,556	2,036	1,558	70	12	4,935	6,022	4,941
GERMANY		22	14	908	679	920	68	33	2,298	1,873	2,342
OTHER		72	19	275	155	388	251	68	935	508	1,290
Subtotal:—		1,846	1,217	16,419	18,596	16,969	3,722	2,568	45,862	52,732	47,367

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR ONIONS (OCT)	MT										
CANADA		9,550	12,209	65,329	73,075	87,328	4,113	4,569	28,351	30,443	36,537
JAPAN		0	131	23,145	20,659	25,819	0	4,730	4,390	5,351	5,351
MEXICO		0	84	21,851	9,112	18,923	0	20	3,735	2,756	6,811
OTHER		78	211	11,270	10,524	15,256	74	122	4,287	3,798	5,531
Subtotal:-----		9,627	12,635	121,595	113,369	153,726	4,187	4,746	43,103	41,388	54,229
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
EC 12		4,431	4,504	47,967	33,902	53,329	3,368	3,513	36,802	26,627	40,824
JAPAN		3,637	3,748	28,307	36,199	30,735	3,044	2,922	24,594	28,363	26,602
GERMANY		1,512	1,581	15,172	11,834	16,576	1,082	1,199	10,861	8,248	14,607
UNITED KINGDOM		828	1,314	12,157	14,049	13,147	1,415	1,415	11,731	13,613	12,669
TAIWAN		890	2,408	7,742	11,180	9,154	391	336	3,633	5,801	4,200
HONG KONG		2,616	2,343	21,732	23,412	23,338	2,227	1,695	17,651	19,075	19,103
OTHER											
Subtotal:-----		12,612	12,417	117,904	118,742	129,702	9,780	9,882	94,411	93,480	103,398
CND TOM PAS(JUL)	MT										
CANADA		2,233	2,854	26,767	32,427	26,767	2,417	2,421	28,477	30,145	28,477
JAPAN		225	220	9,934	9,560	9,934	227	235	8,855	8,304	8,855
KOREA, REPUBLIC		66	533	4,691	3,427	4,691	80	430	4,572	2,877	4,572
EC 12		248	400	3,132	1,576	3,132	236	252	2,922	1,052	2,922
OTHER		213	3,097	3,342	12,869	3,342	225	2,082	3,340	9,610	3,340
Subtotal:-----		2,984	7,104	47,865	59,859	47,865	3,185	5,420	49,167	51,988	49,187
CND TOM SAUCE(JUL)	MT										
CANADA		1,946	2,043	12,442	37,736	12,442	2,009	2,132	11,472	37,670	11,472
EC 12		85	98	7,714	1,644	7,714	66	42	3,217	1,668	4,217
JAPAN		526	301	3,604	6,781	3,604	379	217	3,901	3,901	3,901
UNITED KINGDOM		1	40	2,958	3,487	2,958	5	80	2,464	448	2,464
MEXICO		163	433	1,259	4,182	1,259	80	256	1,231	2,677	1,231
KOREA, REPUBLIC		446	390	4,405	6,731	4,405	388	432	4,451	2,228	4,451
OTHER											
Subtotal:-----		3,181	3,264	28,900	57,093	28,900	2,937	3,179	26,815	54,156	26,815
FRZN VEGETABLES											
FZN SWT CORN(JUL)	MT										
JAPAN		2,746	2,979	33,504	34,119	33,504	2,520	2,437	29,719	29,160	29,719
EC 12		754	127	6,726	7,761	6,726	328	103	4,069	3,250	4,069
UNITED KINGDOM		463	74	3,963	7,503	3,963	165	52	3,229	3,455	3,455
AUSTRALIA		243	265	3,924	3,811	3,924	179	215	2,455	3,001	2,455
TAIWAN		244	262	2,879	2,910	2,879	156	227	3,815	2,529	2,815
OTHER		656	758	9,002	11,458	9,002	493	562	6,537	8,461	6,537
Subtotal:-----		4,642	4,392	56,036	60,058	56,036	3,676	3,544	46,369	46,665	46,369
FZN F FRY(JUL)	MT										
JAPAN		9,132	9,758	108,768	120,973	108,768	6,573	6,746	77,631	85,814	77,631
CANADA		624	732	12,162	6,071	12,162	624	592	9,533	5,485	9,533
HONG KONG		821	973	8,488	9,703	8,488	550	690	2,900	6,142	5,900
OTHER		3,738	4,335	34,677	48,645	34,677	2,690	2,984	26,273	34,433	26,273
Subtotal:-----		14,316	15,799	164,094	185,390	164,094	10,436	10,923	119,338	131,874	119,338
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
INDIA		89	179	5,237	4,129	5,237	138	210	7,517	5,088	7,517
JAPAN		581	329	2,820	3,995	2,820	2,091	950	9,520	11,830	9,520
EC 12		51	105	1,555	1,038	1,555	168	107	2,418	1,906	2,418
CANADA		0	5	1,319	421	1,319	6	82	1,937	773	1,937
GERMANY		20	61	738	301	738	58	82	1,151	773	1,151
OTHER		77	78	1,204	2,315	1,204	202	186	2,652	5,559	2,652
Subtotal:-----		798	697	12,133	11,898	12,133	2,598	1,460	25,044	25,203	25,044
ALMOND SH/PREP(JUL)	MT										
EC 12		6,915	4,283	105,414	106,617	105,414	20,134	13,631	295,853	336,151	295,853
GERMANY		3,140	1,524	50,406	44,805	50,406	9,231	4,764	138,555	136,345	138,555
JAPAN		1,588	939	19,259	18,202	19,259	4,386	3,502	60,412	63,391	60,412
UNITED KINGDOM		892	925	12,915	10,930	12,915	2,208	1,230	38,266	35,984	38,266
FRANCE		686	373	12,555	11,888	12,555	2,005	1,230	35,984	35,984	35,984
NETHERLANDS		720	505	10,508	12,751	10,508	2,373	1,695	31,307	43,937	31,307
OTHER		2,747	2,386	48,135	52,392	48,135	8,359	8,110	137,773	171,939	137,773
Subtotal:-----		11,250	7,607	172,807	177,211	172,807	32,879	25,244	494,038	571,181	494,038
WALNUTS SH(AUG)	MT										
EC 12		118	305	3,879	7,026	4,060	461	1,076	12,431	19,588	13,002
JAPAN		147	276	2,213	2,873	2,318	609	1,201	8,586	11,049	9,030
CANADA		172	119	1,622	2,804	1,775	605	464	3,495	19,565	6,026
GERMANY		42	169	1,202	1,639	1,323	145	507	3,377	5,050	3,661
ISRAEL		66	23	1,044	1,437	1,173	188	98	3,386	5,335	4,384
AUSTRALIA		115	67	988	1,198	1,126	387	260	3,448	4,616	3,955
OTHER		178	131	2,239	3,082	2,340	532	404	6,382	7,576	6,266
Subtotal:-----		795	919	11,985	18,419	12,790	2,785	3,504	40,229	57,730	43,094
WALNUTS UNSH(AUG)	MT										
EC 12		93	0	44,014	43,787	44,162	74	0	77,635	73,634	77,771
SPAIN		72	0	13,960	12,594	14,065	50	0	25,181	20,564	22,771
GERMANY		0	0	1,560	1,560	1,560	0	0	6,835	6,563	2,859
ITALY		0	0	8,577	9,805	8,577	0	0	15,203	17,290	15,203
NETHERLANDS		0	0	3,666	5,637	3,684	0	0	6,768	10,157	6,798
OTHER		119	116	5,943	6,510	6,086	212	282	11,933	13,591	12,259
Subtotal:-----		212	116	49,957	50,297	50,247	286	282	89,567	87,225	90,030
HOPS&PRODUCTS											
HOP BELTS(SEP)	MT										
BRAZIL		612	362	1,820	1,056	2,205	2,406	1,304	6,604	4,077	7,963
EC 12		0	4	1,223	624	2,282	4	27	6,433	4,252	6,634
CANADA		56	131	900	1,073	1,089	368	804	5,891	6,887	7,072
GERMANY		0	0	884	313	884	4	3	4,344	2,327	4,344
OTHER		174	152	920	1,803	1,093	1,309	1,134	6,619	10,262	7,934
Subtotal:-----		842	650	4,861	4,555	5,627	4,086	3,369	25,534	25,478	29,591

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
HOP EXTRACT(SEP)	MT												
EC 12		60		131	836	1,644	1,062	608		1,875	9,720	21,307	12,884
GERMANY		39		16	343	844	416	315		368	3,836	8,876	4,848
MEXICO		8		1	327	616	351	0		6	7,086	9,817	3,666
BRAZIL		5		107	226	402	250	230		501	7,968	2,822	3,555
BELGIUM-LUXEMBOU		0		75	142	191	224	0		999	1,690	2,818	2,887
NETHERLANDS		5		9	134	272	168	89		307	1,600	4,880	1,989
OTHER		67		258	586	1,457	687	1,277		1,832	8,864	18,967	10,516
Subtotal:-----		134		498	1,976	4,119	2,360	2,114		4,213	28,615	52,913	34,548
HOPS, NSFP(SEP)	MT												
EC 12		38		0	364	1,761	452	91		0	2,272	7,324	2,830
BRAZIL		243		0	118	5	418	990		0	1,682	54	2,682
GERMANY		38		0	282	1,459	369	91		0	1,464	5,991	2,022
CANADA		1		6	82	55	86	14		44	516	379	553
JAPAN		0		0	73	97	73	0		0	262	314	262
OTHER		4		28	119	358	105	15		655	1,092	4,162	1,972
Subtotal:-----		287		34	1,057	2,285	1,234	1,110		698	5,823	12,233	7,298
WINE													
GRAPE WINE(JAN)	KL												
EC 12		3,192		3,157	15,145	19,795	31,335	5,150		4,849	22,202	29,670	48,370
CANADA		2,926		3,515	14,066	16,027	28,859	3,440		3,920	13,614	18,331	33,837
JAPAN		888		1,685	9,260	8,930	18,392	1,157		2,370	11,665	11,528	24,447
UNITED KINGDOM		2,313		1,865	8,023	10,495	17,424	3,847		2,977	14,276	16,843	31,537
OTHER		2,430		1,899	11,013	13,554	24,725	3,014		2,457	14,488	17,057	31,962
Subtotal:-----		9,436		10,256	49,485	58,306	103,307	12,461		13,596	61,969	76,781	138,312

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO YR	CURR MO YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS													
APPLES(JUL)	MT												
CANADA		866		1,036	58,382	64,591	58,382	572		765	19,436	22,935	19,436
NEW ZEALAND		2,471		4,647	21,704	32,884	21,704	2,927		6,335	15,280	37,793	15,280
CHILE		520		4,680	24,719	26,541	24,719	1,988		1,408	8,080	11,528	8,080
OTHER		2,382		8,025	5,807	12,807	5,807	1,945		2,637	7,637	10,600	5,637
Subtotal:-----		6,240		18,389	110,612	136,045	110,612	4,745		13,553	45,433	79,946	45,433
FR PEARS(JUL)	MT												
CHILE		392		2,976	26,907	35,621	26,907	114		1,010	9,098	11,768	9,098
ARGENTINA		1,381		3,491	11,139	15,605	11,139	1,012		2,283	6,926	11,161	6,926
OTHER		18		685	7,749	7,978	7,749	34		467	11,649	10,868	11,649
Subtotal:-----		1,790		7,152	45,796	59,203	45,796	1,161		3,759	27,672	32,797	27,672
APRICOT (MAY)	MT												
NEW ZEALAND		0		0	0	0	367	0		0	0	0	936
CHILE		0		0	0	0	1,247	0		0	0	0	824
OTHER		0		0	0	0	2	0		0	0	0	3
Subtotal:-----		0		0	0	0	1,615	0		0	0	0	1,762
PEACH-NEC(MAY)	MT												
CHILE		0		0	0	0	53,780	0		0	0	0	33,679
OTHER		0		0	23	0	556	0		0	56	0	568
Subtotal:-----		0		0	23	0	54,336	0		0	56	0	34,247
PLUM-PRUNE(MAY)	MT												
CHILE		0		0	69	380	23,711	0		0	57	228	14,650
OTHER		0		0	0	10	56	0		0	0	19	68
Subtotal:-----		0		0	69	391	23,767	0		0	57	247	14,718
FRESH GRAPES (MAY)	MT												
CHILE		0		43	1,249	4,947	268,675	0		29	802	3,058	185,704
MEXICO		28,529		23,683	38,614	36,904	42,896	35,398		51,340	49,690	66,821	53,920
OTHER		5		0	7	0	1,455	11		0	15	0	575
Subtotal:-----		28,534		23,726	39,868	41,851	313,024	35,409		51,369	50,503	69,879	240,195
FR RASPBRY(JAN)	MT												
CANADA		0		1,996	18	1,996	4,804	0		2,344	11	2,344	6,022
CHILE		0		0	679	847	0	0		1,335	922	1,708	0
OTHER		0		1	27	8	42	0		4	63	28	91
Subtotal:-----		0		1,996	724	2,498	5,694	0		2,348	1,409	3,293	7,821
FR STRAWBRIS(JAN)	MT												
MEXICO		1,400		435	11,298	7,977	13,041	785		402	14,113	9,416	15,844
OTHER		24		0	723	467	1,224	43		1	1,390	697	1,390
Subtotal:-----		1,424		435	12,022	8,445	14,266	828		403	15,503	10,113	18,455
FR BANANA(JAN)	MT												
Ecuador		100,933		67,442	597,213	512,465	1,114,970	26,217		20,657	154,026	147,848	297,039
COSTA RICA		69,345		94,027	342,912	471,958	686,311	29,126		28,750	111,765	137,546	220,165
OTHER		97,679		154,845	664,805	830,705	1,427,762	29,152		44,227	194,161	253,134	418,361
Subtotal:-----		267,958		316,313	1,604,930	1,815,128	3,229,043	77,495		93,635	459,951	538,528	935,565
FR MANGO(JAN)	MT												
MEXICO		18,154		13,183	43,054	40,087	76,402	12,452		13,741	35,884	40,331	54,419
OTHER		2,791		797	13,810	4,914	15,720	695		7,583	5,024	9,417	9,417
Subtotal:-----		20,944		13,980	56,864	45,002	92,122	13,977		14,436	43,467	45,354	63,836

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR PINAPLE(JAN)	MT										
COSTA RICA		3,636	6,173	22,913	31,391	50,422	1,672	2,879	10,891	14,487	23,912
DOMINICAN REPUB		5,106	2,795	20,152	16,538	32,324	1,181	691	4,686	7,751	7,409
HONDURAS		1,927	3,301	12,165	17,974	29,529	593	895	3,390	4,853	7,243
OTHER		30	737	4,364	3,564	5,763	168	128	772	7,727	1,093
Subtotal: ———		11,298	13,006	59,614	69,466	114,039	3,614	4,593	19,739	23,818	39,657
FR CANTLEPE(MAY)	MT										
MEXICO		16,885	7,627	43,887	45,731	108,481	4,784	1,242	15,092	13,464	38,352
COSTA RICA		0	0	2,710	7,757	38,808	0	0	1,281	991	18,764
OTHER		95	234	4,904	10,452	10,529	30	54	1,130	2,409	10,896
Subtotal: ———		16,980	7,860	51,526	57,924	217,627	4,774	1,296	17,503	16,864	74,011
FR MELON,OT(MAY)	MT										
MEXICO		7,632	6,372	18,531	17,722	54,677	3,230	1,506	7,132	5,769	19,490
COSTA RICA		0	0	1,218	896	18,135	0	0	1,489	1,489	8,591
OTHER		9	175	3,654	3,863	42,101	7	48	1,295	1,402	13,916
Subtotal: ———		7,641	6,547	23,403	22,482	114,914	3,237	1,555	9,138	7,360	41,996
FR ORANGES(NOV)	MT										
MEXICO		2,451	37	24,610	2,619	25,465	1,544	13	15,980	1,207	16,456
EC 12		248	0	10,811	1,015	12,179	176	0	7,062	672	10,273
SPAIN		248	0	10,811	1,015	12,179	176	0	7,062	672	10,273
MOROCCO		2,327	0	10,755	969	12,094	176	0	6,952	644	10,164
OTHER		948	816	11,814	2,713	17,753	1,414	0	7,587	3,033	7,587
Subtotal: ———		6,044	852	57,990	10,851	62,273	3,500	214	36,854	5,618	6,805
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		2,164	1,980	22,764	27,680	30,092	2,234	2,524	26,302	35,850	34,241
SPAIN		2,164	1,979	22,732	27,679	30,061	2,234	2,524	26,252	35,846	34,188
CHINA (MAINLAND)		1,237	2,420	7,213	15,143	11,236	1,197	2,361	6,653	15,399	10,408
OTHER		3,662	4,755	31,608	44,596	43,822	3,759	5,348	35,005	53,665	47,815
Subtotal: ———		3,662	4,755	31,608	44,596	43,822	3,759	5,348	35,005	53,665	47,815
CND BLK OLV(NOV)	MT										
EC 12		1,067	1,227	7,952	9,964	11,871	2,124	2,768	14,811	21,035	22,602
SPAIN		962	1,071	7,298	9,964	11,871	2,124	2,768	14,811	21,035	22,602
OTHER		244	416	1,251	2,372	1,885	79	709	1,448	1,747	20,079
Subtotal: ———		1,311	1,643	9,203	12,336	14,056	2,504	3,477	16,888	24,930	26,234
CND GRN OLV(NOV)	MT										
EC 12		3,601	3,791	26,149	23,929	40,818	9,909	9,596	63,290	59,909	99,328
SPAIN		3,547	3,755	25,551	23,511	40,087	9,801	9,521	62,764	58,939	97,904
OTHER		74	127	477	748	899	122	218	795	1,481	1,556
Subtotal: ———		3,675	3,918	26,626	24,676	41,717	10,031	9,814	64,085	61,390	100,884
CND PEACH(JUN)	MT										
EC 12		336	446	336	446	17,779	182	258	182	258	10,914
GREECE		297	427	297	427	17,608	155	243	155	243	10,740
OTHER		77	819	77	819	16,482	64	684	64	684	1,206
Subtotal: ———		414	1,265	414	1,265	19,261	246	942	246	942	12,121
CND PINAPLE(JAN)	MT										
THAILAND		14,664	14,220	73,480	111,572	121,625	9,704	9,261	47,122	78,284	80,069
PHILIPPINES		9,624	9,394	52,270	63,508	117,297	5,836	6,507	30,622	42,105	75,580
OTHER		4,239	3,114	26,004	18,551	48,130	3,327	3,279	19,177	17,428	39,220
Subtotal: ———		30,893	25,923	146,954	193,682	287,053	21,868	17,517	96,921	131,837	188,569
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		593	230	6,091	8,137	6,091	1,402	614	14,889	16,893	14,889
OTHER		28	29	294	194	294	44	89	942	475	942
Subtotal: ———		621	258	6,385	8,331	6,385	1,445	703	15,831	17,368	15,831
DATES(SEP)	MT										
PAKISTAN		18	588	2,900	4,146	3,006	15	675	2,905	4,161	3,036
CHINA (MAINLAND)		14	26	586	1,648	730	31	39	633	1,572	811
OTHER		36	132	1,105	888	1,122	112	172	1,431	1,610	1,473
Subtotal: ———		67	747	4,592	6,681	4,857	158	886	4,969	7,344	5,320
DRD FIG(SEP)	MT										
EC 12		2	0	812	1,100	813	6	0	2,270	3,351	2,274
GREECE		2	0	760	1,055	760	0	0	2,094	3,210	2,094
TURKEY		0	0	202	600	213	0	0	453	1,367	475
OTHER		0	0	13	18	20	0	0	21	21	23
Subtotal: ———		2	0	1,033	1,718	1,045	6	0	2,744	4,758	2,772
DRD RAISIN(AUG)	MT										
CHILE		971	174	5,976	3,575	6,741	1,003	224	5,643	3,944	6,471
MEXICO		0	0	3,660	3,386	3,748	0	0	2,673	2,673	2,224
OTHER		40	122	224	472	244	57	136	225	477	249
Subtotal: ———		1,011	296	9,859	7,433	10,732	1,060	361	8,485	7,093	9,445
FPUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		53,146	72,890	364,643	303,296	364,643	15,890	26,715	77,817	111,840	77,847
EC 12		18,087	3,859	224,656	206,757	224,656	6,321	1,896	59,176	80,019	59,176
GERMANY		13,204	3,102	133,778	146,966	173,778	4,577	1,625	13,989	61,953	43,989
OTHER		42,329	27,453	497,119	356,207	497,119	14,299	23,701	118,140	131,098	115,140
Subtotal: ———		113,553	104,201	1,086,418	866,260	1,086,418	36,240	40,689	252,162	328,955	252,162
FCOJ(DEC)	KL										
BRAZIL		37,529	38,330	527,940	508,706	1,031,023	8,566	10,349	110,752	153,836	235,573
OTHER		21,889	7,537	102,341	75,823	91,961	8,006	2,925	25,568	26,171	46,511
Subtotal: ———		59,318	45,867	630,282	584,529	1,222,984	13,572	13,274	136,320	180,007	282,085
GRAPE JU(JAN)	KL										
ARGENTINA		3,449	10,865	29,475	27,477	54,022	749	3,927	5,773	9,751	11,917
OTHER		5,448	10,178	38,879	33,211	70,907	946	4,262	7,759	16,753	8,584
Subtotal: ———		5,897	21,367	38,879	70,688	74,929	1,695	8,189	9,532	28,973	20,501
PNEAPL JUCN(JAN)	KL										
THAILAND		10,189	12,610	70,496	97,843	119,381	2,490	3,074	17,294	26,236	31,067
PHILIPPINES		10,189	9,411	63,266	62,396	122,911	1,942	1,822	17,104	12,675	25,444
OTHER		5,133	5,609	25,609	12,400	50,344	1,481	5,889	7,181	14,317	14,331
Subtotal: ———		25,547	24,229	159,371	172,639	296,697	5,913	5,889	37,179	43,127	70,842

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		5,113	2,847	15,040	16,486	34,985	1,503	1,051	4,316	6,351	10,691
JAPAN		4,985	967	11,255	3,754	13,482	3,160	435	1,424	7,838	
OTHER		1,867	153	2,538	2,208	6,612	92	92	1,250	817	2,611
Subtotal:—		11,975	3,967	28,833	22,449	55,078	5,484	1,578	11,887	8,593	21,141
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		2,060	1,825	17,799	15,406	20,129	2,222	1,929	18,686	13,810	20,731
OTHER		59	96	863	567	1,389	476	339	3,900	3,556	6,110
Subtotal:—		2,119	1,921	18,662	15,973	21,518	2,699	2,268	22,586	17,366	26,841
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		257	89	11,064	9,963	11,130	183	74	10,286	10,735	10,360
OTHER		15	93	1,251	1,874	1,734	18	77	10,439	10,936	10,969
Subtotal:—		271	93	11,251	10,234	11,863	201	77	10,439	10,936	10,969
FR CARROT(OCT)	MT										
CANADA		57	90	33,407	38,065	42,522	14	31	10,029	10,761	12,283
MEXICO		569	674	11,051	14,972	11,843	111	158	3,047	3,816	3,213
OTHER		0	19	156	313	174	0	5	79	116	1,000
Subtotal:—		626	783	44,614	53,350	54,540	126	194	13,154	14,722	15,596
FR CABBAGE(OCT)	MT										
CANADA		610	40	10,850	8,814	14,891	216	8	2,410	2,501	3,764
OTHER		111	265	2,018	9,300	2,173	19	71	598	1,663	630
Subtotal:—		721	305	12,868	18,113	17,064	235	79	3,009	4,164	4,393
FR CELERY(OCT)	MT										
MEXICO		118	0	15,457	8,794	15,457	58	0	4,808	2,459	4,808
OTHER		146	36	1,485	1,503	3,877	27	6	319	325	863
Subtotal:—		264	36	16,942	10,297	19,334	85	6	5,128	2,784	5,671
FR CUCBER(OCT)	MT										
MEXICO		5,028	4,762	157,185	143,557	162,482	2,801	2,575	71,149	58,896	72,669
OTHER		466	699	9,716	22,106	11,157	513	504	3,912	7,277	5,151
Subtotal:—		5,495	5,461	166,900	165,663	173,639	3,314	3,078	75,062	66,173	77,819
FR CAULFLWR(OCT)	MT										
MEXICO		15	0	7,516	4,942	7,533	9	0	1,647	1,082	1,648
CANADA		10	41	529	492	1,482	3	22	215	173	527
OTHER		0	0	48	25	50	0	0	11	61	45
Subtotal:—		25	41	8,093	5,559	9,065	12	22	1,874	1,315	2,190
FR GARLIC(OCT)	MT										
MEXICO		2,929	3,656	8,556	9,298	10,292	3,427	3,354	9,752	8,946	12,738
ARGENTINA		0	26	3,336	2,560	3,894	0	39	4,838	2,832	4,838
OTHER		63	24	897	2,590	3,270	104	55	2,472	2,882	5,831
Subtotal:—		2,992	3,706	14,990	13,248	19,698	3,531	3,438	18,062	14,053	23,407
FR ONION(OCT)	MT										
MEXICO		7,540	5,882	165,732	141,353	178,136	4,865	5,541	82,952	81,520	91,813
OTHER		1,188	751	27,733	34,685	31,159	703	708	8,946	15,732	11,097
Subtotal:—		8,728	6,633	193,465	176,038	209,295	5,568	6,249	91,898	97,252	102,911
FR PEPPERS(OCT)	MT										
MEXICO		5,131	2,787	104,706	94,793	120,168	7,274	5,612	95,106	96,156	105,952
EC 12		1,380	1,307	5,599	5,442	8,994	3,435	2,904	18,930	17,829	25,935
NETHERLANDS		1,345	1,285	5,453	5,303	8,773	3,336	2,830	18,392	17,260	25,230
OTHER		235	158	1,474	1,511	2,981	549	412	3,574	3,622	5,424
Subtotal:—		6,746	4,251	111,779	101,745	132,143	11,257	8,927	117,610	117,607	137,311
FR SEED POT(OCT)	MT										
CANADA		491	324	81,009	54,810	82,852	42	27	15,376	7,755	15,551
OTHER		0	12	31	22	2	0	11	3	26	3
Subtotal:—		491	346	81,011	54,832	82,854	43	26	15,379	7,782	15,554
FR TBL POT(OCT)	MT										
MEXICO		17,952	6,249	224,719	80,908	239,059	3,022	944	37,141	13,999	39,428
OTHER		0	0	32	92	762	0	0	3	75	45
Subtotal:—		17,952	6,261	224,750	81,000	239,121	3,022	955	37,175	14,074	39,473
FR TOMATO(OCT)	MT										
MEXICO		18,406	11,093	322,065	166,160	353,625	24,689	4,829	237,029	113,567	254,240
OTHER		2,050	1,916	5,290	9,404	7,179	733	889	8,111	8,336	10,404
Subtotal:—		20,456	13,009	327,354	175,564	360,795	28,423	6,720	245,148	121,903	264,644
FR ASPARG(OCT)	MT										
MEXICO		52	273	16,152	17,068	18,366	39	240	23,702	24,346	25,756
OTHER		14	15	493	493	481	14	14	8,021	8,077	9,171
Subtotal:—		53	289	20,275	21,561	23,447	42	254	28,723	29,423	31,917
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		3,268	3,884	25,431	10,791	25,431	2,137	2,620	17,154	6,897	17,154
CHILE		1,111	1,012	8,097	7,986	8,097	715	534	6,724	5,740	6,724
OTHER		339	85	8,916	4,827	8,916	306	82	6,106	3,339	6,106
Subtotal:—		4,718	4,981	42,443	23,604	42,443	3,158	3,235	29,984	15,976	29,984
CND TOM SAUCE(JUL)	MT										
EC 12		33	36	4,245	1,796	4,245	49	64	2,625	1,581	2,625
ITALY		30	36	3,117	1,633	3,117	47	62	1,954	1,515	1,954
CANADA		0	2	1,511	638	1,511	0	3	1,436	733	1,436
OTHER		237	909	7,630	4,499	7,630	113	446	3,869	2,570	3,869
Subtotal:—		270	947	13,386	6,934	13,386	162	512	7,930	4,485	7,930
CND TOMATO(JUL)	MT										
EC 12		1,762	1,161	20,722	12,839	20,722	542	589	7,131	5,255	7,131
ISRAEL		432	0	15,864	12,246	15,864	171	0	7,034	4,210	7,034
ITALY		1,580	759	18,116	11,094	18,116	490	294	6,206	4,143	6,206
CHILE		1,539	1,435	8,010	13,146	8,010	764	596	4,336	6,095	4,336
OTHER		434	683	10,274	4,881	10,274	228	377	4,951	2,537	4,951
Subtotal:—		4,167	3,280	54,870	43,112	54,870	1,705	1,562	23,452	18,098	23,452

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
JUN 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
CND MSHROOM(JUL)	MT										
INDONESIA		779	999	9,130	13,221						
TAIWAN		759	741	8,983	7,174	9,130	2,421	2,914	28,220	40,279	28,220
HONG KONG		1,377	763	11,024	11,993	8,983	2,165	1,375	25,362	19,130	25,362
CHINA (MAINLAND)		2,363	1,388	11,251	11,494	11,024	2,929	1,455	23,384	23,826	23,384
OTHER		717	692	9,463	7,804	11,251	4,082	2,368	19,596	20,843	19,596
Subtotal:—		5,995	4,583	49,852	51,686	9,463	1,410	1,602	22,987	17,313	22,987
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		6,108	10,964	85,962	120,597	97,064	4,095	7,545	57,325	82,994	64,429
OTHER		172	215	6,293	10,393	9,901	110	122	3,862	6,892	6,224
Subtotal:—		6,280	11,179	92,255	130,990	106,965	4,204	7,667	61,187	89,886	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		219	123	24,344	17,829	24,911	159	93	18,562	14,591	19,005
OTHER		10	11	1,219	557	1,339	5	8	785	375	866
Subtotal:—		228	135	25,563	18,385	26,250	164	102	19,347	14,966	19,871
FZN POTATO(SEP)	MT										
CANADA		6,964	11,219	63,882	72,435	73,301	3,869	5,479	34,789	38,442	40,023
OTHER		23	0	401	243	543	11	2	220	238	345
Subtotal:—		6,987	11,220	64,283	72,678	73,844	3,880	5,481	35,008	38,680	40,369
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		0	0	248	0	248	0	0	455	0	455
TURKEY		0	0	3	19	18	0	0	13	87	108
OTHER		0	0	54	3	54	0	0	131	17	131
Subtotal:—		0	0	304	22	319	0	0	599	104	694
CASHEW NUT(AUG)	MT										
INDIA		1,391	1,116	22,279	18,694	23,705	7,487	5,442	106,240	98,701	114,168
BRAZIL		1,322	2,634	18,748	21,639	19,759	6,414	10,676	83,265	97,608	88,349
OTHER		658	504	9,271	8,170	10,290	3,003	1,922	39,955	34,748	44,365
Subtotal:—		3,370	4,254	50,298	48,560	53,754	16,903	18,040	229,459	231,056	246,881
FILBERTS(AUG)	MT										
TURKEY		220	187	4,279	2,744	4,364	624	524	12,564	7,622	12,817
OTHER		25	3	231	78	235	71	17	817	302	836
Subtotal:—		244	190	4,510	2,822	4,599	694	541	13,381	7,925	13,654
PECANS NSH(SEP)	MT										
MEXICO		1,160	0	12,462	8,610	13,269	3,603	0	28,534	20,191	30,649
OTHER		452	0	684	73	684	1,557	0	2,154	266	2,154
Subtotal:—		1,612	0	13,146	8,684	13,953	5,160	0	30,688	20,457	32,803
WINES											
CHAMPSPRK WN(JAN)	KL										
EC 12		1,790	2,463	10,620	9,663	32,576	11,599	25,065	80,823	86,021	257,068
FRANCE		460	1,109	3,228	3,488	9,924	6,662	19,410	52,107	60,103	162,130
ITALY		499	774	3,277	3,537	12,304	2,023	3,437	14,197	15,647	55,076
OTHER		36	38	87	171	461	87	141	254	632	1,890
Subtotal:—		1,826	2,501	10,707	9,833	33,037	11,687	25,206	81,077	86,653	258,958
FT&VERM WN(JAN)	KL										
EC 12		824	1,345	6,020	6,417	13,600	2,226	4,369	19,295	22,208	46,896
ITALY		598	918	3,540	3,725	9,986	1,261	1,295	19,137	19,159	18,809
SPAIN		113	294	1,336	1,982	3,858	470	1,068	7,236	7,882	17,049
PORTUGAL		46	91	333	358	938	232	645	2,451	3,170	7,867
OTHER		3	10	43	61	133	7	39	125	276	379
Subtotal:—		827	1,355	6,063	6,479	13,734	2,233	4,408	19,419	22,484	47,276
OTH GP WINE(JAN)	KL										
EC 12		12,560	20,665	69,639	80,606	148,814	48,264	82,039	258,526	320,529	536,629
FRANCE		4,785	7,007	25,141	28,375	52,370	28,113	42,309	140,693	176,058	277,726
ITALY		6,147	10,960	34,266	40,228	73,294	15,533	31,700	88,972	108,975	193,324
OTHER		3,127	4,393	13,820	18,081	30,879	5,785	9,642	27,247	39,222	63,394
Subtotal:—		15,687	25,058	83,459	98,687	179,694	54,049	91,681	285,773	359,752	600,023
OTH WN PROD(JAN)	KL										
JAPAN		260	154	1,642	1,234	3,068	632	395	4,115	3,404	8,167
EC 12		366	435	1,443	1,953	3,211	463	621	1,929	2,847	4,390
OTHER		15	70	338	323	707	32	136	714	591	1,431
Subtotal:—		641	660	3,424	3,509	6,986	1,128	1,152	6,757	6,841	13,988
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,613	3,771	43,801	42,427	67,543
OTHER		0	0	0	0	0	1,555	1,532	16,750	14,452	24,150
Subtotal:—		0	0	0	0	0	6,168	5,303	60,550	56,880	91,694
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,494	4,869	41,446	49,088	67,920
OTHER		0	0	0	0	0	245	222	2,425	1,970	3,927
Subtotal:—		0	0	0	0	0	4,739	5,091	43,871	51,058	71,847

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